

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/698

27.11.2024

Madam / Dear Sir,

SEBI (LODR) REGULATIONS, 2015: PRESS RELEASE – SBI Celebrates Raising of ₹50,000 Crore Domestic Bonds during FY25

In compliance with the provisions of Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we enclose herewith the press release titled “*SBI Celebrates Raising of ₹50,000 Crore Domestic Bonds during FY25*”.

Kindly take the above disclosure on record.

Yours faithfully,



Shima Devi
AGM (Company Secretary)

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

PRESS RELEASE: SBI CELEBRATES RAISING OF ₹50,000 CRORE DOMESTIC BONDS DURING FY25

SBI celebrates raising of ₹50,000 crore domestic bonds during FY25. The country's largest lender has raised ₹5,000 crore AT1 Bonds, ₹15,000 crore Tier 2 Bonds and ₹30,000 crore Long Term Bonds till date during FY25 at very competitive rate. All these issues have attracted overwhelming response from investors and were oversubscribed by more than 2 times against the respective base issue size. The investors were across provident funds, pension funds, insurance companies, mutual funds, Banks etc. While speaking on the occasion, SBI Chairman Shri C.S. Setty said that wider participation and heterogeneity of bids demonstrated the trust investors place in the country's largest Bank.

Bank's AT1 Bonds are rated AA+ (stable outlook) and both the Tier 2 and Long Term Bonds are rated AAA (stable outlook). These bonds are of 15 years tenor except for the AT1 Bonds which is perpetual. The AT1 and Tier 2 Bonds raised by the Bank during the year are issued with call option after 10 years or any anniversary date thereafter.

The Bank acknowledged the support of all the intermediaries involved in the process.