



The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

**BSE SCRIP Code: 500112**

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot:C-1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

**NSE SCRIP Code: SBIN**

CC/S&B/AD/2023/330

04.08.2023

Madam / Sir,

**Disclosure under Regulation 32 & 52(7) of SEBI (LODR) Regulations, 2015:  
Quarter ended on 30<sup>th</sup> June 2023**

We submit the statement of deviation / variation in use of Issue proceeds, in terms of Regulation 32 and Regulation 52(7)/(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the Quarter ended on 30<sup>th</sup> June 2023:

1. Regulation 32: There is no equity issuance during the Quarter under reference
2. Regulation 52(7): The Bank has not raised capital by way of debt issuance during the Quarter under reference.

Please take the above information on record.

Yours faithfully,

**(Aruna Nitin Dak)**  
**AGM (Compliance & Company Secretary)**



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शेअर एंड बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वां मंजूर, स्टेट बैंक भवन,  
मदाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेअर अडिबि बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वां मंजूर, स्टेट बैंक भवन,  
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14th Floor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India

**STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED**  
**[As per Regulation 32 (1) of SEBI (LODR) Regulations, 2015]**

Name of listed entity						State Bank of India
Mode of Fund Raising (Public Issue/Rights Issue/ Preferential Issue/QIP/Others)						Nil for Q1: 2023-24
Date of Raising Funds						Not Applicable for Q1: 2023-24
Amount Raised						Not Applicable for Q1: 2023-24
Report filed for Quarter / year ended						30.06.2023
Monitoring Agency						Not Applicable for Q1: 2023-24
Monitoring Agency Name, if applicable						Not Applicable for Q1: 2023-24
Is there a Deviation / Variation in use of funds raised?						Not Applicable for Q1: 2023-24
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders						Not Applicable
If Yes, Date of shareholder Approval						Not Applicable
Explanation for the Deviation/ Variation						Not Applicable
Comments of the Audit Committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
Not Applicable						
Deviation or Variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed, or						
(c) Change in terms of a contract referred to in the fund raising documents i.e. prospectus, letter of offer etc.						
 Name of Signatory: Aruna N Dak Designation: AGM (Compliance & Company Secretary)						Place: Mumbai Date: 04.08.2023

**STATEMENT OF DEVIATION / VARIATION IN THE USE OF THE PROCEEDS OF ISSUE  
OF LISTED NON-CONVERTIBLE DEBT SECURITIES**

**[As per Regulation 52 (7) of SEBI (LODR) Regulations, 2015]**

Name of listed entity	State Bank of India					
Mode of Fund Raising	Private Placement					
Type of Instruments	Non-Convertible Debentures					
Date of Raising Funds	Nil for Q1: 2023-24 (As per Annexure I)					
Amount Raised	Nil for Q1: 2023-24 (As per Annexure I)					
Report filed for Quarter / Year ended	30.06.2023					
Is there a Deviation/Variation in use funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer/document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation/Variation	Not Applicable					
Comments of audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
Not Applicable						

Deviation could mean:

- Deviation in the objects or purpose for which the funds have been raised
- Deviation in the amount of funds utilized as against what was originally disclosed

Name of Signatory: Aruna N Dak  
Designation: AGM (Compliance & Company Secretary)

Place: Mumbai  
Date: 04.08.2023

## Annexure I

## List of Domestic Bond instruments raised by State Bank of India and Outstanding as on 30.06.2023

Sr.	ISIN	Mode of Fund Raising	Type of instrument- Non convertible securities	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized (Rs. in Crore)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of funds utilization	Remarks
1	INE062A08074	Private Placement	Tier 2	02-01-2014	2000.00	2000.00	No	NA	Nil
2	INE648A08013	Private Placement	Tier 2	20-03-2015	200.00	200.00	No	NA	Nil
3	INE651A08033	Private Placement	Tier 2	17-12-2014	500.00	500.00	No	NA	Nil
4	INE651A08041	Private Placement	Tier 2	31-12-2015	300.00	300.00	No	NA	Nil
5	INE651A08058	Private Placement	Tier 2	18-01-2016	200.00	200.00	No	NA	Nil
6	INE649A09126	Private Placement	Tier 2	31-03-2015	393.00	393.00	No	NA	Nil
7	INE649A08029	Private Placement	Tier 2	30-12-2015	500.00	500.00	No	NA	Nil
8	INE649A08037	Private Placement	Tier 2	08-02-2016	200.00	200.00	No	NA	Nil
9	INE652A08015	Private Placement	Tier 2	22-01-2015	950.00	950.00	No	NA	Nil
10	INE062A08165	Private Placement	Tier 2	02-11-2018	4115.90	4115.90	No	NA	Nil
11	INE062A08173	Private Placement	AT1	04-12-2018	4021.00	4021.00	No	NA	Nil
12	INE062A08181	Private Placement	AT1	21-12-2018	2045.00	2045.00	No	NA	Nil
13	INE062A08199	Private Placement	AT1	22-03-2019	1251.30	1251.30	No	NA	Nil
14	INE062A08207	Private Placement	Tier 2	28-06-2019	5000.00	5000.00	No	NA	Nil
15	INE062A08215	Private Placement	AT1	30-08-2019	3104.80	3104.80	No	NA	Nil
16	INE062A08223	Private Placement	AT1	22-11-2019	3813.60	3813.60	No	NA	Nil
17	INE062A08231	Private Placement	Tier 2	21-08-2020	8931.00	8931.00	No	NA	Nil
18	INE062A08249	Private Placement	AT1	09-09-2020	4000.00	4000.00	No	NA	Nil
19	INE062A08256	Private Placement	Tier 2	21-09-2020	7000.00	7000.00	No	NA	Nil
20	INE062A08264	Private Placement	Tier 2	26-10-2020	5000.00	5000.00	No	NA	Nil
21	INE062A08272	Private Placement	AT1	24-11-2020	2500.00	2500.00	No	NA	Nil
22	INE062A08280	Private Placement	AT1	03.09.2021	4000.00	4000.00	No	NA	Nil
23	INE062A08298	Private Placement	AT1	18.10.2021	6000.00	6000.00	No	NA	Nil
24	INE062A08306	Private Placement	AT1	14.12.2021	3974.00	3974.00	No	NA	Nil
25	INE062A08314	Private Placement	AT1	09.09.2022	6872.00	6872.00	No	NA	Nil
26	INE062A08322	Private Placement	Tier 2	23.09.2022	4000.00	4000.00	No	NA	Nil
27	INE062A08330	Private Placement	LTB	06.12.2022	10000.00	10000.00	No	NA	Nil
28	INE062A08348	Private Placement	LTB	19.01.2023	9718.00	9718.00	No	NA	Nil
29	INE062A08355	Private Placement	AT1	21.02.2023	4544.00	4544.00	No	NA	Nil
30	INE062A08363	Private Placement	AT1	09.03.2023	3717.00	3717.00	No	NA	Nil
				<b>TOTAL</b>	<b>1,08,850.60</b>	<b>1,08,850.60</b>			

