

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051.

**BSE SCRIP Code: 500112**

**NSE SCRIP Code: SBIN**

CC/S&B/AD/2023/529

18.10.2023

Madam / Sir,

**Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 and Regulations 29 of SEBI (SAST) Regulations, 2011**

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, Regulations 29 (1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and other applicable provisions of SEBI Regulations, we hereby submit the requisite disclosures in respect of sale of shares in Rajshree Sugar & Chemicals Limited. Disclosure in respect of the transaction as specified in SEBI format is attached hereunder.

Please take the above information on record.

Yours faithfully,

**(Aruna N Dak)**  
**AGM (Compliance & Company Secretary)**



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शेअर एंड बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वां मंजूर, स्टेट बैंक भवन,  
मदाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेअर अडिपि बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वां मंजूर, स्टेट बैंक भवन,  
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14th Floor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Rajshree Sugars & Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		State Bank of India		
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Ltd, BSE Limited		
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of :</b>				
a)	Shares carrying voting rights	24,37,000	7.35%	7.35%
b)	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NA	NA
c)	Voting rights (VR) otherwise than by shares	NIL	NA	NA
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
e)	Total (a+b+c+d)	24,37,000	7.35%	7.35%
<b>Details of acquisition/sale</b>				
a)	Shares carrying voting rights acquired/sold	6,81,508	2.06%	2.06%
b)	VRs acquired/sold otherwise than by shares	NIL	NA	NA
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d)	Shares encumbered / invoked/released by the acquirer	NIL	NA	NA
e)	Total (a+b+c+/-d)	6,81,508	2.06%	2.06%



<b>After the acquisition/sale, holding of:</b>				
a)	Shares carrying voting rights	17,55,492	5.30%	5.30%
b)	Shares encumbered with the acquirer	NIL	NA	NA
c)	VRs otherwise than by shares	NIL	NA	NA
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e)	Total (a+b+c+/-d)	17,55,492	5.30%	5.30%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition- / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.09.2023 to 18.10.2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	24,37,000 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition- / sale	17,55,492 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/ sale	17,55,492 Equity Shares

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

Place: Mumbai

Date: 18<sup>th</sup> October, 2023