

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot:C-1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN

CC/S&B/AD/2023/111

18.05.2023

Madam / Sir,

**Disclosure under Regulation 32 & 52(7) of SEBI (LODR) Regulations, 2015:
for the Quarter ended on 31st March 2023**

In compliance with Regulation 32 and 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the Statement of deviation / variation in use of Issue proceeds, for the Quarter ended 31st March, 2023.

Please take the above information on record.

Yours faithfully,

(Aruna Nitin Dak)
AGM (Compliance & Company Secretary)



Statement of deviation / variation in use of Issue proceeds in terms of Regulation 32(1) of SEBI (LODR) Regulations, 2015:

Particulars						Remarks
Name of listed entity						State Bank of India
Mode of Fund Raising						NIL
Type of Instrument						NIL
Date of Raising Funds						NIL
Amount Raised						NIL
Report filed for Quarter ended						31-03-2023
Is there a Deviation / Variation in use of funds raised?						Not Applicable
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation / variation, in the following table:						
Original Object	Modified object, if any	Original allocation (Rs. in crore)	Modified allocation, if any (Rs. in crore)	Funds Utilised (Rs. in crore)	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean: <ul style="list-style-type: none"> (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed 						
Name of Signatory: Aruna N Dak Designation: AGM (Compliance & Company Secretary)				Place: Mumbai Date: 18.05.2023		

Statement of deviation / variation in use of Issue proceeds in terms of Regulation 52(7) of SEBI (LODR) Regulations, 2015:

Particulars						Remarks
Name of listed entity						State Bank of India
Mode of Fund Raising						Private Placement
Type of Instrument						Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid up Long-Term Bonds/ Additional Tier 1 Bonds in the nature of debentures
Date of Raising Funds						As per Annexure A
Amount Raised						As per Annexure A
Report filed for Quarter ended						31-03-2023
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation / variation, in the following table:						
Original Object	Modified object, if any	Original allocation (Rs. in crore)	Modified allocation, if any (Rs. in crore)	Funds Utilised (Rs. in crore)	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed						
Name of Signatory: Aruna N Dak				Place: Mumbai		
Designation: AGM (Compliance & Company Secretary)				Date: 18.05.2023		

OUTSTANDING BOND DETAILS AS ON 31.03.2023

S.No.	Issuer	ISIN	Instrument Type	Basel	Issue size (Rs.)	Issue Date	Maturity Date	Call option Date	Coupon Rate
1	SBI	INE062A08074	Tier 2	Basel III	20,00,00,00,000	02-01-2014	02-01-2024	NA	9.69
2	eSBBJ	INE648A08013	Tier 2	Basel III	2,00,00,00,000	20-03-2015	20-03-2025	NA	8.30
3	eSBM	INE651A08033	Tier 2	Basel III	5,00,00,00,000	17-12-2014	17-12-2024	NA	8.55
4	eSBM	INE651A08041	Tier 2	Basel III	3,00,00,00,000	31-12-2015	31-12-2025	NA	8.40
5	eSBM	INE651A08058	Tier 2	Basel III	2,00,00,00,000	18-01-2016	18-01-2026	NA	8.45
6	eSBH	INE649A09126	Tier 2	Basel III	3,93,00,00,000	31-03-2015	31-03-2025	NA	8.32
7	eSBH	INE649A08029	Tier 2	Basel III	5,00,00,00,000	30-12-2015	30-12-2025	NA	8.40
8	eSBH	INE649A08037	Tier 2	Basel III	2,00,00,00,000	08-02-2016	08-02-2026	NA	8.45
9	eSBP	INE652A08015	Tier 2	Basel III	9,50,00,00,000	22-01-2015	22-01-2025	NA	8.29
10	SBI	INE062A08165	Tier 2	Basel III	41,15,90,00,000	02-11-2018	02-11-2028	02-11-2023	8.90
11	SBI	INE062A08173	AT1	Basel III	40,21,00,00,000	04-12-2018	Perpetual	04-12-2023	9.56
12	SBI	INE062A08181	AT1	Basel III	20,45,00,00,000	21-12-2018	Perpetual	21-12-2023	9.37
13	SBI	INE062A08199	AT1	Basel III	12,51,30,00,000	22-03-2019	Perpetual	22-03-2024	9.45
14	SBI	INE062A08207	Tier 2	Basel III	50,00,00,00,000	28-06-2019	28-06-2029	28-06-2024	7.99
15	SBI	INE062A08215	AT1	Basel III	31,04,80,00,000	30-08-2019	Perpetual	30-08-2024	8.75
16	SBI	INE062A08223	AT1	Basel III	38,13,60,00,000	22-11-2019	Perpetual	22-11-2024	8.50
17	SBI	INE062A08231	Tier 2	Basel III	89,31,00,00,000	21-08-2020	21-08-2035	21-08-2030	6.80
18	SBI	INE062A08249	AT1	Basel III	40,00,00,00,000	09-09-2020	Perpetual	09-09-2025	7.74
19	SBI	INE062A08256	Tier 2	Basel III	70,00,00,00,000	21-09-2020	21-09-2030	21-09-2025	6.24
20	SBI	INE062A08264	Tier 2	Basel III	50,00,00,00,000	26-10-2020	26-10-2030	26-10-2025	5.83
21	SBI	INE062A08272	AT1	Basel III	25,00,00,00,000	24-11-2020	Perpetual	24-11-2025	7.73
22	SBI	INE062A08280	AT1	Basel III	40,00,00,00,000	03.09.2021	Perpetual	03.09.2026	7.72
23	SBI	INE062A08298	AT1	Basel III	60,00,00,00,000	18.10.2021	Perpetual	18.10.2026	7.72
24	SBI	INE062A08306	AT1	Basel III	39,74,00,00,000	14.12.2021	Perpetual	14.12.2026	7.55
25	SBI	INE062A08314	AT1	Basel III	68,72,00,00,000	09.09.2022	Perpetual	09.09.2027	7.75
26	SBI	INE062A08322	Tier 2	Basel III	40,00,00,00,000	23.09.2022	23.09.2037	23.09.2032	7.57
27	SBI	INE062A08330	LTB	NA	1,00,00,00,00,000	06.12.2022	06.12.2032	NA	7.51
28	SBI	INE062A08348	LTB	NA	97,18,00,00,000	19.01.2023	19.01.2038	NA	7.70
29	SBI	INE062A08355	AT1	Basel III	45,44,00,00,000	21.02.2023	Perpetual	21.02.2033	8.20
30	SBI	INE062A08363	AT1	Basel III	37,17,00,00,000	09.03.2023	Perpetual	09.03.2033	8.25
					10,88,50,60,00,000				

