

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN
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CC/S&B/SD/2023/788

09.03.2023

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Unsecured Basel III compliant Additional Tier 1(AT1) Bonds (Series III) of Rs. 3,717 crores on Private Placement Basis

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 3,717 crores Non-Convertible, taxable, Perpetual, Subordinated, unsecured fully Paid-up Basel III compliant Additional Tier 1 Bonds (Series III). Details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08363
2.	Issue Type	8.25% Non-Convertible, taxable, Perpetual, Subordinated, unsecured fully Paid-up Basel III compliant Additional Tier 1 Bonds in nature of Debentures of face value of Rs. 1 crore each.
3.	Issue Size	Rs. 3,717 crores
4.	No.: of Bonds	3,717
5.	Issue Opened on	08.03.2023
6.	Issue Closed on	08.03.2023
7.	Date of Allotment	09.03.2023
8.	No. of Allottees	14
9.	Coupon	8.25%

Please take the above information on record and arrange for dissemination.

Yours faithfully,



(Shima Devi)
Assistant General Manager - Company Secretary