

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN
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CC/S&B/SK/2023/763

21.02.2023

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid Up Basel III compliant AT 1 Bonds of Rs. 4,544 crore on Private Placement Basis

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 4,544 crore Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid Up Basel III compliant AT 1 Bonds at a coupon of 8.20% p.a. The details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08355
2.	Issue Type	8.20% Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid Up Basel III compliant AT 1 Bonds in the nature of Debentures
3.	Issue Size	Rs. 4,544 crore
4.	No.: of Bonds	4,544
5.	Issue Opened on	20.02.2023
6.	Issue Closed on	20.02.2023
7.	Date of Allotment	21.02.2023
8.	Date of Redemption	Not Applicable
9.	Tenure	Perpetual. The Bonds are perpetual and there is no maturity date.
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	8.20% per annum
12.	Payment Schedule	Interest to be paid annually on 21 st February. Call option on 21.02.2033 or any anniversary date thereafter, subject to tax call / regulatory call
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Please refer to Placement Memorandum

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
AGM (Compliance & Company Secretary)

