

<b>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</b>	<b>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</b>
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**BSE SCRIP Code: 500112**

**NSE SCRIP Code: SBIN**

**CC/S&B/SK/2023/726**

**03.02.2023**

Madam / Dear Sir,

**Sub: Disclosure in terms of Regulations 52 (7) and 52 (7A) of SEBI (LODR) Regulations, 2015 – Statement of Utilisation, Statement of Deviation / Variation for the Quarter ended 31<sup>st</sup> December, 2022**

Pursuant to Regulations 52 (7) and 52 (7A) of SEBI (LODR) Regulations, 2015 read with SEBI Circular No.: SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29.07.2022 and updated on 01.12.2022, Statement of Utilisation, Statement of Deviation / Variation in Funds Raised, for the quarter ended 31.12.2022 is submitted herewith.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

**(Sham K.)  
AGM (Compliance & Company Secretary)**



**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues / Private Placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized (Rs. in Crore)	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
State Bank of India	INE062A08330	Private Placement	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid up Long-Term Bonds in the nature of debentures	06-12-2022	10,000.00	10,000.00	No	Not Applicable	Nil

These non-convertible securities were issued for enhancing long term resources for funding infrastructure and affordable housing. The funds raised by the Bank through this issue are not meant for financing any particular project.



**B. Statement of deviation / variation in use of Issue proceeds:**

Particulars						Remarks
Name of listed entity						State Bank of India
Mode of Fund Raising						Private Placement
Type of Instrument						Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid up Long-Term Bonds in the nature of debentures
Date of Raising Funds						06-12-2022
Amount Raised						Rs. 10,000 crore
Report filed for Quarter ended						31-12-2022
Is there a Deviation / Variation in use of funds raised?						No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?						Not Applicable
If yes, details of the approval so required?						Not Applicable
Date of approval						Not Applicable
Explanation for the Deviation / Variation						Not Applicable
Comments of audit committee after review						Not Applicable
Comments of the auditors, if any						Not Applicable
Objects for which funds have been raised and where there has been a deviation / variation, in the following table:						
Original Object	Modified object, if any	Original allocation (Rs. in crore)	Modified allocation, if any (Rs. in crore)	Funds Utilised (Rs. in crore)	Amount of Deviation / Variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Enhancing long term resources for funding infrastructure and affordable housing.  The funds being raised by the Bank through this issue are not meant for financing any particular project.	Nil	10,000.00	Nil	10,000.00	Nil	Nil



Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed

*Sham K. Kulkarni*

Name of Signatory: Sham K.

Designation: AGM (Compliance & Company Secretary)

Place: Mumbai

Date: 03.02.2023

