

The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25 th Floor, Dalal Street, Mumbai – 400001.	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.
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BSE SCRIP Code: 500112	NSE SCRIP Code: SBIN
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CC/S&B/SK/2023/697

19.01.2023

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Taxable, Redeemable, Unsecured Fully Paid Up Long Term Bonds - Series II of Rs. 9,718 crore on Private Placement Basis

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Rs. 9,718 crore Non-Convertible, Taxable, Redeemable, Unsecured Fully Paid Up Long Term Bonds - Series II at a coupon of 7.70%. The details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08348
2.	Issue Type	7.70% Unsecured, Rated, Listed, Redeemable, Non-Convertible Bond in nature of Debentures LTB Series II
3.	Issue Size	Rs. 9,718 crore
4.	No.: of Bonds	9,71,800
5.	Issue Opened on	18.01.2023
6.	Issue Closed on	18.01.2023
7.	Date of Allotment	19.01.2023
8.	Date of Redemption	19.01.2038
9.	Tenure	15 years
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.70%
12.	Payment Schedule	Interest to be paid annually on 19 th January and redemption of principal on 19.01.2038
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Please refer to Placement Memorandum

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
AGM (Compliance & Company Secretary)

bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

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