

<p>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001.</p>	<p>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</p>
--	--

CC/S&B/SK/2022/401

09.09.2022

Madam / Dear Sir,

Sub: Allotment of Non-Convertible, Unsecured Basel III compliant Additional Tier 1 (AT 1) Bonds Series I of Rs. 6,872 crore on Private Placement Basis

Pursuant to applicable provisions of SEBI (LODR) Regulations, 2015, we inform that the Bank has successfully raised Basel III compliant AT 1 Bonds. Out of the bids received, the Bank accepted Rs. 6,872 crore at 7.75%. The details of the issue are given below:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08314
2.	Issue Type	7.75% Unsecured, Not Guaranteed, Basel III compliant Additional Tier 1, Taxable, Non-Cumulative, Redeemable, Non-Convertible Bonds
3.	Issue Size	Rs. 6,872 crore
4.	No.: of Bonds	6,872
5.	Issue Opened on	07.09.2022
6.	Issue Closed on	07.09.2022
7.	Date of Allotment	09.09.2022
8.	No.: of Allottees	47

The above AT 1 Bond issue is in compliance with SEBI (LODR) Regulations, 2015 and SEBI (ILNCS) Regulations, 2021.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
AGM (Compliance & Company Secretary)

