

CC/S&B/SD/323  
03.09.2021

BSE Limited  
The Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai- 400001

The National Stock Exchange of India Ltd.  
The Listing Department,  
Exchange Plaza,  
Bandra Kurla Complex,  
Mumbai- 400051

Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds**

Further to our letter no.CC/S&B/SK/2021/128 dated 21.06.2021 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 03.09.2021 accorded its approval to allot 4,000 Basel III compliant Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as AT 1 Capital of the Bank, of face value of Rs. 1 crore each, at par, bearing a coupon of 7.72% p.a. payable annually, aggregating to Rs. 4,000 crores (Rupees Four Thousand Crore only), to Bond Subscribers on 03.09.2021.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully  
For State Bank of India



Shima Devi  
Chief Manager (Company Secretary)