



भारतीय स्टेट बैंक  
भारतीय स्टेट बैंक  
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा तला, स्टेट बैंक भवन,  
मादाम कामा रोड, मुंबई - 400 021.

Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,  
Madame Cama Road, Mumbai-400 021

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

The Executive Director  
The BSE Ltd.  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400001

Date :

16.12.2015

Ref. No.

CC/S&B/MJ/2233

Dear Sir/Madam,

**SEBI Listing Regulation: Prior Intimation**

In terms of the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that a Meeting of the Committee of Directors, is scheduled to be held on 21.12.2015, at Mumbai, inter-alia to consider the following:

- i. To examine the requirements and preparedness of drafting the Annual Information Memorandum required to be submitted to Stock Exchanges in terms of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.
- ii. to authorize the chairman to fix the date, time and venue of a meeting of the shareholders, to be convened at an appropriate time, seeking umbrella approval, for one year, for raising capital by way of Preferential issue/QIP/ FPO / Rights Issue/GDR/ADR and /or any other mode(s) or a combination(s) thereof, as may be approved by GoI& RBI, such number of Equity Shares of such amount, as may be decided by the Committee of Directors for Capital Raising.
- iii. to examine the status and decide on requirements of raising additional Non-Equity capital, by way of AT-I and/or Tier II bonds in USD/INR considered as regulatory capital under Basel III guidelines, to be issued to Indian and/or overseas investors, in one or more tranches, through a Public offer and/or Private placement.

2. Please arrange to take note of the said prior intimation on record.

Yours faithfully,

(Rashmi Prasad)  
General Manager