SELECTION BOOK RUNNING LEAD MANAGERS (BRLMs)



<u>Corrigendum II</u>: RFP FOR SELECTION BOOK RUNNING LEAD MANAGERS (BRLMs) FOR THE PROPOSED QUALIFIED INSTITUTIONAL PLACEMENT (QIP)

Ref: SBI/MK/01/2025-26 Dated: 20.05.2025

Subsequent to Corrigendum - I, following amendments are made in the RFP for clarification:

Sr. No.	Clause of RFP	Existing content	Revised content
1	Schedule of Event at Page 4 – Second column of Sl. No. 7 (Address for submission of bid)	Address for submission of Bids	RFP Issuing Authority
2.	Appendix-B (BIDDER'S ELIGIBILITY CRITERIA) – SI. No. 3, second column (Mandatory Eligibility Criteria)	The firm should have handled at least one assignment of QIP issuance of Rs. 2500 and above for a listed entity during the preceding 3 years.	Crore and above for a listed
	Appendix-B (BIDDER'S ELIGIBILITY CRITERIA) – SI. No. 9, fourth column (Documents to be submitted)	The bidder should provide a Certificate of Local Content (Appendix-N) from the Statutory Auditor or Cost Auditor along with Board Resolution for appointment of Statutory/ Cost Auditor.	The bidder should provide a Certificate of Local Content (Appendix-M) from the Statutory Auditor or Cost Auditor along with Board Resolution for appointment of Statutory/ Cost Auditor.
2	Appendix-E (DETAILS OF DOMESTIC/ INTERNATIONAL QIP) – second column of heading of sheet	From 1st March 2022 to 1st March 2025	From 1st April 2022 to 31st March 2025

All other Terms of RFP remains unchanged.

Place: Mumbai Dewesh Kumar Verma
Dated: 04.06.2025 Dy. General Manager (S & B)