

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/373

26.08.2025

Madam / Dear Sir,

**SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021
DISCLOSURE UNDER REGULATION 15 (6) AND (7)
REDEMPTION OF BONDS DUE TO EXERCISE OF CALL OPTION – ISIN: INE062A08256**

In continuation of our letter no. CC/S&B/SD/2025-26/344 dated 25.08.2025 intimating the record date, we submit a copy of the Call option notice sent to the Bondholders with respect to the Bond series.

2. Details of the Bond series to be redeemed due to exercise of call option are as follows:

Instrument Type & ISIN	Amount Raised (₹ in Cr.)	Coupon Rate (% p.a.)	Date of issue	Call Option Date	Record date	Tenor
Tier 2 Bonds (ISIN: NE062A08256)	7,000.00	6.24	21.09.2020	20.09.2025 (Since 21.09.2025 is a holiday)	05.09.2025	10 years

3. The disclosure is in compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021

Please take the above information on record.

Yours faithfully,



(Shima Devi)
AGM (Company Secretary)

Encl: A/a



(Constituted under the State Bank of India Act, 1955)

Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road,
Nariman Point, Mumbai - 400021. Maharashtra.

Website: <https://bank.sbi> Email: bond.snb@sbi.co.in

Phone: 022 - 22741431, 22740848

To,

Date: 26.08.2025

DP ID / Client ID:

Dear Bondholder,

NOTICE: Call Option of Tier 2 Bonds of ₹7,000 crore issued on 21.09.2020, Coupon @ 6.24% Per Annum (ISIN- INE062A08256)

In terms of the Information Memorandum dated 17.09.2020, Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured fully paid-up Basel III Compliant Tier 2 Bonds aggregating to ₹7,000 crore (coupon @ 6.24% p.a.) were issued by the Bank under private placement, with a call option on the principal amount outstanding. The call option may be exercised by the Bank at its sole discretion on the 5th anniversary of the Deemed Date of Allotment, subject to prior approval of RBI.

Accordingly, notice is hereby given to the Bondholders that the Bank has decided to exercise call option on the Non-Convertible, Taxable, Redeemable, Subordinated, Unsecured fully paid-up Basel III Compliant Tier 2 Bonds (INE062A08256), on the call option date i.e., **20.09.2025** (*since 21.09.2025 is a holiday*). RBI has granted permission in this regard vide their letter dated 14.08.2025.

Further, in terms of the Information Memorandum:

- a. The principal amount together with interest for the period from 21.09.2024 to 20.09.2025 will be paid on 20.09.2025 (*since 21.09.2025 is a holiday*), and the Bond will not carry any obligation from the said call option date
- b. The 'Record Date' for payment of call option amount along with last interest due will be 05.09.2025.
- c. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
- d. The payment will also be subject to the terms contained in the Information Memorandum.

Yours faithfully,

Sd/-

Shima Devi
AGM (Company Secretary)