

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block, BKC, Bandra (East),  
Mumbai – 400051.

NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/875

17.02.2025

Madam / Dear Sir,

**SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**  
**Redemption of Bonds – ISIN INE648A08013**  
**Intimation to stock exchange under Regulation 15 (6) and (7)**

This has reference to our letter no. CC/S&B/SD/2024-25/738 dated 12.12.2024 intimating about the record date for the captioned bond series.

2. In compliance with Regulation 15 (6) and (7) of SEBI NCS Regulations, 2021, we hereby submit copy of the Redemption notice sent to the Bondholders with respect to the Bond series, details of which are as under:

Instrument Type & ISIN	Amount Raised (Rs. in Cr.)	Coupon Rate (% p.a.)	Date of issue	Maturity Date	Record date	Tenor
Tier 2 Bonds (INE648A08013)	200.00	8.30	20.03.2015	20.03.2025	05.03.2025	10 years

3. Further, we submit that, no objection for redeeming the captioned Bond series has been received from RBI vide their email dated 14.02.2025.

Please take the above information on record.

Yours faithfully,



(Shima Devi)  
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India



(Constituted under the State Bank of India Act, 1955)

Shares & Bonds Department, Corporate Centre, State Bank Bhavan, Madame Cama Road,  
Nariman Point, Mumbai - 400021. Maharashtra.

Website: <https://bank.sbi> Email: [bond.snb@sbi.co.in](mailto:bond.snb@sbi.co.in)

Phone: 022 - 22741431, 22740848

To,

Date: 17.02.2025

DP ID / Client ID:

Dear Bondholder,

**NOTICE: Redemption of Tier 2 Bonds of Rs. 200 crore issued on 20.03.2015,  
Coupon @ 8.30% Per Annum (ISIN- INE648A08013)**

In terms of the Information Memorandum, Non-Convertible, Redeemable, Unsecured Basel III Compliant Tier 2 Bonds aggregating Rs. 200 crore (Coupon @ 8.30% p.a.) issued by the erstwhile State Bank of Bikaner and Jaipur is due for Redemption.

Accordingly, notice is hereby given to the Bondholders that the said Bond is due for redemption on 20.03.2025 and the same will not carry any obligation from the Redemption date as detailed under:

- a. The principal amount together with interest for the period from 2<sup>nd</sup> April 2024 to 19<sup>th</sup> March 2025 will be paid on 20<sup>th</sup> March 2025, and the Bond will not carry any obligation from the said redemption / maturity date.
- b. 5<sup>th</sup> March 2025 will be the 'Record Date' for redemption payment amount along with last interest due.
- c. The Bonds held in dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank to the registered Bondholders whose names appear in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly the account of the Bondholders with NSDL/CDSL will be adjusted.
- d. The payment will also be subject to the terms of the Information Memorandum of the Bond series.

Yours faithfully,

Sd/-

**Shima Devi**

**Assistant General Manager (Company Secretary)**