

DETAILS OF TIER I & TIER II BONDS AS ON 30.09.2021

TOTAL	NATURE OF BONDS Tier I Upper Tier II, Lower Tier II etc)	PRINCIPAL AMOUNT Rs.	DATE OF ISSUE	DATE OF REDEMPTION	RATE OF INTEREST % P.A.	CALL OPTION DATE	MATURITY PERIOD IN MONTHS	RATING ASSIGNED
1	eSBBJ Lower TIER- II (SERIES- VI)	5,00,00,00,000	20.03.2012	20.03.2022	9.02	NA	120	AAA/STABLE' by CRISIL ICRA AAA'(Hyb) (Stable) by ICRA
2	eSBBJ Bsel III Tier II	2,00,00,00,000	20.03.2015	20.03.2025	8.30	NA	120	AAA/STABLE' by CRISIL ' ICRA AAA'(Hyb) (Stable) by ICRA
3	eSBM Bsel III Tier II	5,00,00,00,000	17.12.2014	17.12.2024	8.55	NA	120	AAA/STABLE' by CRISIL CARE AAA' / Stable by CARE
4	eSBM Bsel III Tier II	3,00,00,00,000	31.12.2015	31.12.2025	8.40	NA	120	AAA/STABLE' by CRISIL ' ICRA AAA'(Hyb) (Stable) by ICRA
5	eSBM Basel III Tier II	2,00,00,00,000	18.01.2016	18.01.2026	8.45	NA	120	AAA/STABLE' by CRISIL ' ICRA AAA'(Hyb) (Stable) by ICRA
6	eSBT UPPER TIER- II (SERIES- III)	5,00,00,00,000	26.03.2012	26.03.2027	9.25	26.03.2022	180	AAA/STABLE' by CRISIL CARE AAA' /Stable by CARE
7	eSBH Basel III- TIER- II (SERIES- XIV)	3,93,00,00,000	31.03.2015	31.03.2025	8.32	NA	120	CRISIL AAA/Stable by CRISIL ' ICRA AAA'(Hyb) (Stable) by ICRA
8	eSBH Basel III- TIER- II (SERIES- XV)	5,00,00,00,000	30.12.2015	30.12.2025	8.40	NA	120	CARE AAA'/Stable by CARE ' ICRA AAA'(Hyb) (Stable) by ICRA
9	eSBH Basel III- TIER- II (SERIES- XVI)	2,00,00,00,000	08.02.2016	08.02.2026	8.45	NA	120	CARE AAA'/Stable by CARE ' ICRA AAA'(Hyb) (Stable) by ICRA
10	eSBP Basel III- TIER- II (SERIES- I)	9,50,00,00,000	22.01.2015	22.01.2025	8.29	NA	120	CARE AAA'/ Stable by CARE ' ICRA AAA'(Hyb) (Stable) by ICRA
11	SBI NON CONVERTIBLE(Private Placement) Basel III Compliant Tier II Bonds 2013-14	20,00,00,00,000	02.01.2014	02.01.2024	9.69	N.A.	120	CARE AAA' by CARE
12	SBI Non-Convertible, Unsecured, Basel III - AT1 Perpetual Bonds-2016 Series III	25,00,00,00,000	25.10.2016	Perpetual	8.39	25.10.2021	Perpetual	"CARE AA+/Stable" by CARE and "CRISIL AA+/ Stable by CRISIL Limited
13	SBI Non convertible, Unsecured, Basel - AT1 Perpetual Bonds - 2017 Series IV	20,00,00,00,000	02.08.2017	NA	8.15	02.08.2022	Perpetual	CARE AA+ ;Stable by CARE & 'CRISIL AA+/Stable' BY CRISIL Limited
14	SBI Non Convertible, Unsecured, Basel III Tier 2 Bonds 2018	41,15,90,00,000	02.11.2018	02.11.2028	8.90	02.11.2023	120	"CRISIL AAA/Stable" by CRISIL Ratings & "IND AAA/Stable" by India Ratings.
15	SBI Non Convertible, Unsecured, Basel III - AT1 Bonds 2018	40,21,00,00,000	04.12.2018	Perpetual	9.56	04.12.2023	Perpetual	"CRISIL AA+/Stable" by CRISIL Ratings & "[ICRA] AA+(hyb)(Stable)" by ICRA Limited.
16	SBI Non Convertible, Unsecured, Basel III - AT 1 Bonds - 2018 - Sr II	20,45,00,00,000	21.12.2018	Perpetual	9.37	21.12.2023	Perpetual	"CRISIL AA+/Stable" by CRISIL Ratings & "[ICRA] AA+(hyb)(Stable)" by ICRA Limited.
17	SBI Non Convertible, Unsecured, Basel III AT 1 Bonds 2018-19 Series 3	12,51,30,00,000	22.03.2019	Perpetual	9.45	22.03.2024	Perpetual	"CRISIL AA+/Stable" by CRISIL Ratings & "[ICRA] AA+(hyb)(Stable)" by ICRA Limited.
18	SBI Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Basel III Tier 2 Bonds 2019-20	50,00,00,00,000	28.06.2019	28.06.2029	7.99	28.06.2024	120	"CRISIL AAA/Stable" by CRISIL and "IND AAA/Stable" by India Ratings.
19	SBI Non Convertible, Unsecured, Basel III AT 1 Bonds 2019-20 Series 1	31,04,80,00,000	30.08.2019	Perpetual	8.75	30.08.2024	Perpetual	"CRISIL AA+/Stable" by CRISIL Ratings & "[ICRA] AA+(hyb)(Stable)" by ICRA Limited.
20	SBI US Basel III AT1 Bond 19-20 Sr 2	38,13,60,00,000	22.11.2019	Perpetual	8.50	22.11.2024	Perpetual	"CRISIL AA+/Stable" by CRISIL Ratings & "[ICRA] AA+(hyb)(Stable)" by ICRA Limited.
21	SBI US Basel III T2 Bond20-21 Sr1	89,31,00,00,000	21.08.2020	21.08.2035	6.80	21.08.2030	180	"CRISIL AAA/Stable" by CRISIL Ltd. & "CARE AAA; Stable" by CARE
22	SBI Basel III AT1 Bond 20-21 Sr1	40,00,00,00,000	09.09.2020	Perpetual	7.74	09.09.2025	Perpetual	"CRISIL AA+/Stable" by CRISIL , "IND AAA+ Outlook Stable" by India Ratings & "[ICRA] AA+(hyb) (Stable)" by ICRA .



23	SBI Basel III Tier2 Bond20-21 Sr2	70,00,00,00,000	21.09.2020	21.09.2030	6.24	21.09.2025	120	"CRISIL AAA/Stable" by CRISIL; "[ICRA] AAA(hyb)(Stable)" by ICRA
24	SBI Basel III Tier 2 Bond 20-21 Sr 3	50,00,00,00,000	26.10.2020	26.10.2030	5.83	26.10.2025	120	"CRISIL AAA/Stable" by CRISIL; "[ICRA] AAA(hyb)(Stable)" by ICRA; IND AAA/Stable by India Ratings
25	SBI Non Convertible Unsecured Basel III AT1 Bonds - Sr II 2020	25,00,00,00,000	24.11.2020	NA	7.73	24.11.2025	Perpetual	CRISIL AA+/ Stable by CRISIL; IND AA+ Outlook Stable by India Ratings; ICRA AA+ (hyb) (Stable) by ICRA
26	SBI NC U Basel III AT1 Bonds Sr I 2021	40,00,00,00,000	03.09.2021	NA	7.72	03.09.2026	Perpetual	CRISIL AA+/ Stable by CRISIL; IND AA+ Outlook Stable by India Ratings
Total		6,55,25,60,00,000						

