



The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001

BSE SCRIP Code: 500112

CC/S&B/AND/2025-26/95

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5<sup>th</sup> Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

NSE SCRIP Code: SBIN

09.05.2025

Madam/Sir,

## Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 Divestment of 13.19% stake in Yes Bank Limited (YBL)

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, we advise that the Executive Committee of the Central Board (ECCB) of the Bank in the meeting held on 9<sup>th</sup> May, 2025 has accorded approval to divest 413,44,04,897 equity shares of Yes Bank Limited (YBL), being equivalent to 13.19% (approx.) of YBL shares to Sumitomo Mitsui Banking Corporation (SMBC), at Rs.21.50 per equity share, for a consideration of Rs.8888,97,05,285 and paisa 50 only (Rs.8888.97 crores approx.), subject to receipt of all regulatory and statutory approvals by the acquirer.

Additional details in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated November 11, 2024 is annexed.

Yours faithfully,

स्टेट वेंद्र तेयर एवं के समाप Shares & Bonds Dept.

(Aruna N Dak)
DGM (Compliance & Company Secretary)

Encl: A/a

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## Disclosure in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/015 dated November 11, 2024

Sale or disposal of unit(s) or division(s), whole or substantially the whole of the undertaking(s) or subsidiary of the listed entity, sale of stake in the associate company of the listed entity

Sr No	Details of the Particular	Remarks
a)	Amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year;	Income - Rs.512.12 crores Revenue & Surplus - Rs.2,571.87 crores
b)	Date on which the agreement for sale has been entered into;	Expected date of execution, 09.05.2025
c)	Expected date of completion of sale/disposal;	Within 12 months from the date of execution, or such other date as mutually agreed.
d)	Consideration received from such sale/disposal;	At closing, the Bank will receive Rs.8,888.97 crore from the buyer.
e)	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Sumitomo Mitsui Banking Corporation (SMBC), a Japanese multinational financial services company belonging to the Sumitomo Mitsui Financial Group (SMFG).  Does not belong to the promoter / promoter group / group companies.
f)	Whether the transaction would fall within Related Party Transactions? If yes, whether the same is done at "Arm's Length;	No
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	No
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not applicable

