

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/AND/2025-26/117

20.05.2025

Madam / Sir,

**Outcome of Board Meeting
Long-Term Fund Raising Programme for the FY 2025-26**

We refer to our letter no.: CC/S&B/AND/2025-26/107 dated 14.05.2025 intimating about the meeting of the Executive Committee of the Central Board of the Bank, pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit that the Executive Committee of the Central Board in its meeting held on 20th May 2025 has approved, inter alia, to examine the status and decide on long term fund raising in single / multiple tranches of up to US\$ 3 Billion (US\$ Three Billion) under Reg-S/144A, through a public offer and/or private placement of senior unsecured notes in US Dollar or any other major foreign currency during FY 2025-26.

Yours faithfully,



(Aruna N Dak)
DGM (Compliance & Company Secretary)