

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/603

24.10.2024

Madam / Sir,

Allotment: Basel III compliant Additional Tier 1 bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has allotted 5,000 Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 crore each at a coupon of 7.98%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08462
2.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 Crore each
3.	Issue Size	Rs. 5,000 crore
4.	No. of Bonds	5,000
5.	Issue Opened on	23.10.2024
6.	Issue Closed on	23.10.2024
7.	Date of Allotment	24.10.2024
8.	Date of Redemption	Not Applicable
9.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10.	Coupon	7.98%
11.	Payment Schedule	Interest to be paid annually on 24 th October every year till redemption.
12.	Secured / Unsecured	Unsecured
13.	Special rights /privileges, if any	The Bonds are subject to Coupon Discretion and Loss Absorption Features. Please refer Disclosure Document(s).

Please take the above information on record.



(Aruna N Dak)
DGM (Compliance & Company Secretary)

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India