

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

CC/S&B/AND/2024-25/486

23.09.2024

Sir/ Madam,

Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024
ISIN: INE062A08454

Pursuant to the Clause 2.2(b) of Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with Annexure XIV-B, we hereby submit Annexure A, the relevant information regarding the Bank's newly listed Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each.

This is for your information and records.

Yours faithfully,



(Aruna Nitin Dak)
DGM (Compliance & Company Secretary)

Encl: A/a

1.) Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1	INE062A08454	20-09-2024	BSE & NSE: 23-09-2024	7,500 (Each Bond of Rs. 1 crore)	First Issue	BSE & NSE

2.) A hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240923-3>

NSE: <https://nsearchives.nseindia.com/content/circulars/CML64084.pdf>

3.) Details of Record date:

Sl. No.	ISIN	Record date*	Interest / Redemption	Date of payment of Interest / Redemption*
1	INE062A08454	05/09/2025	Interest	20/09/2025
2	INE062A08454	07/09/2026	Interest	21/09/2026
3	INE062A08454	06/09/2027	Interest	20/09/2027
4	INE062A08454	05/09/2028	Interest	20/09/2028
5	INE062A08454	05/09/2029	Interest	20/09/2029
6	INE062A08454	05/09/2030	Interest	20/09/2030
7	INE062A08454	05/09/2031	Interest	20/09/2031
8	INE062A08454	06/09/2032	Interest	20/09/2032
9	INE062A08454	05/09/2033	Interest	20/09/2033
10	INE062A08454	05/09/2034	Interest	20/09/2034
11	INE062A08454	05/09/2035	Interest	20/09/2035
12	INE062A08454	05/09/2036	Interest	20/09/2036
13	INE062A08454	07/09/2037	Interest	21/09/2037
14	INE062A08454	06/09/2038	Interest	20/09/2038
15	INE062A08454	05/09/2039	Interest	20/09/2039
	INE062A08454	05/09/2039	Redemption	20/09/2039

* The actual dates will be as per Business Day Convention in terms of KID dated 18.09.2024

4.) Details of credit rating:

a) Current rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE062A08454	CRISIL	CRISIL AAA	Stable	New	10-09-2024	Verified	10-09-2024
	CARE Ratings	CARE AAA	Stable	New	10-09-2024	Verified	10-09-2024

b) Earlier rating details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
Not Applicable							

5.) Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Bonds were allotted on September 20, 2024 and the first interest payment date will be September 20, 2025)**
- b) Details of interest payments: **This clause is not applicable since the Bonds were allotted on September 20, 2024 and the first interest payment date will be September 20, 2025**
- c) Details of redemption payments: **This clause is not applicable since the Bonds were allotted on September 20, 2024 and the redemption payment date is be September 20, 2039**

6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**