

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051

BSE Scrip Code: 500112

NSE Scrip Code: SBIN

CC/S&B/AND/2024-25/629

06.11.2024

Sir/ Madam,

Disclosure under Chapter XIV of SEBI Master Circular dated May 22, 2024

ISIN: INE062A08462

Pursuant to the Clause 2.2(b) of Chapter XIV of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with Annexure XIV-B, we hereby submit Annexure A, the relevant information regarding the Bank's newly listed Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 crore each.

This is for your information and records.

Yours faithfully,



(Aruna Nitin Dak)
DGM (Compliance & Company Secretary)

Encl: A/a

1.) Listing Details:

| Sl. No. | ISIN | Allotment Date | Listing Date | Listing Quantity | First issue/ further issue | Exchange |
|---------|--------------|----------------|--------------------------|-------------------------------------|----------------------------|-----------|
| 1 | INE062A08462 | 24-10-2024 | BSE & NSE: 25-10-2024 | 5,000 (Each Bond of Rs. 1 crore) | First Issue | BSE & NSE |

2.) A hyperlink of Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241025-6>

NSE: <https://nsearchives.nseindia.com/content/circulars/CML64729.pdf>

3.) Details of Record date:

| Sl. No. | ISIN | Record date* | Interest / Redemption | Date of payment of Interest / Redemption* |
|---------|--------------|--------------|-----------------------|---|
| 1 | INE062A08462 | 09/10/2025 | Interest | 24/10/2025 |
| 2 | INE062A08462 | 12/10/2026 | Interest | 26/10/2026 |
| 3 | INE062A08462 | 11/10/2027 | Interest | 25/10/2027 |
| 4 | INE062A08462 | 09/10/2028 | Interest | 24/10/2028 |
| 5 | INE062A08462 | 09/10/2029 | Interest | 24/10/2029 |
| 6 | INE062A08462 | 09/10/2030 | Interest | 24/10/2030 |
| 7 | INE062A08462 | 09/10/2031 | Interest | 24/10/2031 |
| 8 | INE062A08462 | 11/10/2032 | Interest | 25/10/2032 |
| 9 | INE062A08462 | 10/10/2033 | Interest | 24/10/2033 |
| 10 | INE062A08462 | 09/10/2034 | Interest | 24/10/2034 |
| | INE062A08462 | 09/10/2034 | Principal@ | 24/10/2034 |

* The actual dates will be as per Business Day Convention in terms of KID dated 23.10.2024

@ In case call option is exercised by the Bank

4.) Details of credit rating:

a) Current rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified / not verified) | Date of verification |
|--------------|-----------------|---------------|---------|---|-----------------------|---|----------------------|
| INE062A08462 | CRISIL | CRISIL AA+ | Stable | New | 14-10-2024 | Verified | 14-10-2024 |
| | CARE Ratings | CARE AA+ | Stable | New | 14-10-2024 | Verified | 14-10-2024 |

b) Earlier rating details

| ISIN | Name of the CRA | Credit rating | Outlook | Rating action (new, upgrade, downgrade, reaffirm) | Date of credit rating | Verification status of CRAs (verified / not verified) | Date of verification |
|-----------------------|-----------------|---------------|---------|---|-----------------------|---|----------------------|
| Not Applicable | | | | | | | |

5.) Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Bonds were allotted on October 24, 2024 and the first interest payment date will be October 24, 2025)**
- b) Details of interest payments: **This clause is not applicable since the Bonds were allotted on October 24, 2024 and the first interest payment date will be October 24, 2025**
- c) Details of redemption payments: **This clause is not applicable. The Bonds are perpetual and there is no maturity date. The Bank may, at its sole discretion but subject to the “Condition for exercise of Call Option”, elect to exercise a call on the Bonds (in whole) on 24th October 2034 [being the 10th anniversary of the Deemed Date of Allotment] or any anniversary date thereafter (the “Issuer Call Date”)**

- 6.) Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**