

The Listing Department,  
BSE Limited,  
Phiroje Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai – 400001.  
BSE SCRIP Code: 500112

The Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No.: C / 1, 'G' Block,  
BKC, Bandra (East), Mumbai – 400051.  
NSE SCRIP Code: SBIN

CC/S&B/SD/2024-25/270

10.07.2024

Madam / Sir,

**Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Updates**

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Long Term bond issuance was conducted today in the EBP platform of NSE. Details of the bidding are as follows:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Redeemable, Unsecured, Fully Paidup Long-Term Bonds in the nature of debentures of face value Rs.1 lakh each
2.	Issue Size	Rs. 10,000 crores
3.	No. of Bonds	10,00,000
4.	Issue Opened on	10.07.2024
5.	Issue Closed on	10.07.2024
6.	Deemed Date of Allotment & Pay in date	11.07.2024
7.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
8.	Coupon	7.36%
9.	Total no. of bids received	120

Please take the above information on record.

Yours faithfully,

**Shima Devi**  
**(Assistant General Manager (Company Secretary))**

 bank.sbi

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शेयर एवं बॉन्ड विभाग,  
कॉर्पोरेट केन्द्र,  
14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
कारपोरेट केन्द्र,  
14वाँ तल, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

Shares & Bonds Dept,  
Corporate Centre,  
14thFloor, State Bank Bhavan,  
Madame Cama Road,  
Mumbai - 400021, India