

<b>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</b>	<b>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, BKC, Bandra (East), Mumbai – 400051.</b>
<b>BSE SCRIP Code: 500112</b>	<b>NSE SCRIP Code: SBIN</b>

Dear Sir,

CC/S&B/2023/723

Date: 22.12.2023

**Sub: Disclosure under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ISIN: INE062A08181**

In compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that the payment of interest and principal due in respect of exercise of call option on the following bond series has been made on 21.12.2023.

Details of the payment made are as follows:

- Whether Interest payment / redemption payment made (yes/ no): YES
- Details of interest payment:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08181
2.	Issue Size	Rs. 2,045 Crores
3.	Interest Amount to be paid on due date	Rs. 1,91,61,65,000/-
4.	Frequency – quarterly / monthly/Annual	Annual
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	06.12.2023
8.	Due date for interest payment (DD/MM/YYYY)	21.12.2023
9.	Actual date for interest payment (DD/MM/YYYY)	21.12.2023
10.	Amount of interest paid	Rs. 1,91,14,80,000/-
11.	Date of last interest payment	21.12.2022
12.	Reason for non-payment / delay in payment	As mentioned below*

c. Details of redemption payment:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08181
2.	Type of Redemption (full / partial)	Full
3.	If partial redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	a. Lot basis
	b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Due to exercise of Call option
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	21.12.2023
8.	Quantity redeemed (no. of NCDs)	20,400
9.	Quantity unredeemed (no. of NCDs)	50
10.	Due date for redemption/ maturity	Not Applicable
11.	Actual date for Call option (DD/MM/YYYY)	21.12.2023
12.	Amount redeemed	Rs. 2,040 Crore
13.	Outstanding amount (Rs.)	Rs. 5 crore
14.	Date of last Interest payment	21.12.2022
15.	Reason for non-payment/ delay in payment	As mentioned below*

\*As the Bank has received a Notice under Section 102 of the Code of Criminal Procedure, 1973 from the Crime Investigation Department to freeze the Bonds held by Margadarsi Chit Fund Private Limited ("MCFPL"), the Bank has kept on hold redemption payment (Principal + Interest) due to MCFPL amounting to Rs. 5,46,85,000/- until further notice.

Kindly take the same on record.

Yours faithfully,

**(Shima Devi)**  
**Assistant General Manager (Company Secretary)**