



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

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The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal
Street, Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor, Plot
No C/1, 'G' Block, Bandra
Kurla Complex, Bandra (East),
Mumbai – 400 051

Date :

Ref. No.

27.07.2016

CC/S&B/MK/CALL/1007

Dear Sir,

SEBI (Listing Obligation and Disclosure Requirements) 2015
Redemption of Bonds on Call Option – ISIN INE62A 09080
Intimation to stock exchange under Regulation 50 (1) and 60(2)

We advise that the Bank has decided to exercise the call option of unsecured, redeemable, non-convertible, upper tier II subordinated Bonds (ISIN INE 062A 09080) aggregating Rs.615 crore (coupon @ 8.97% Per Annum) issued on 13.09.2006.

2. In accordance with the Information Memorandum of the Issue of these Bonds:

- 1) August 13, 2016 will be the 'Record Date' for payment of call option amount along with last interest due.
- 2) The principal amount together with interest for the period from 1st April 2016 to 12th September 2016 will be paid on 13th September 2016, and the Bond will not carry any obligation from the said call option date. However, 13th September 2016 being a Public Holiday for Id-UI-Zuha in Mumbai, the effective date of payment of amount will be 14th September, 2016
- 3) The notice exercising the call option is being sent to bondholders, separately.

Yours faithfully,


(SSA Kazmi)
General Manager