



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

3rd March, 2017

Date : CC/S&B/SA/2477

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Ref. No.

Dear Sir/Madam,

Sub: **Record Date for determining the eligibility of shareholders of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore (SBM) and State Bank of Travancore (SBT) to receive shares of State Bank of India – Reg.30 of SEBI (LODR) Regulations, 2015.**

We refer to our letter no. CC/S&B/SA/2429 dated 23rd February, 2017 vide which we had advised that the Government of India (GOI) has issued the "Acquisition of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore (SBM), State Bank of Travancore (SBT), State Bank of Patiala ("SBP") and State Bank of Hyderabad ("SBH") Orders, 2017" in terms of which the entire undertaking of SBBJ, SBM, SBT, SBP and SBH shall stand transferred to and vested in the State Bank of India with effect from 1st April, 2017.

2. Further, in terms of regulation 30 of the Listing Regulation, we advise that in pursuance of the above Order, the Executive Committee of the Central Board of the State Bank of India (SBI) has today fixed 17th March, 2017 as the **Record Date** for determining the eligible minority shareholders of SBBJ, SBM and SBT entitled to receive equity shares of face value of Re.1 (one) each, (fully paid up), of SBI at the agreed swap ratio as under:

- For shareholders of SBBJ – 28 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBBJ of the Face Value of Rs. 10 each.
- For shareholders of SBM – 22 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBM of the Face Value of Rs. 10 each.
- For shareholders of SBT – 22 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBT of the Face Value of Rs. 10 each.

Please take the above information on your record.

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)