



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center. 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021

Tel. 91-22-2274 0841 - 48 (Eight Lines) | Fax : 91-22-2285 5348 | E-mail : gm.snb@sbi.co.in

Date : March 24, 2017
Ref. No. CC/S&B/SA/2622

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Outcome of the ECCB Meeting: Regulation 30 of SEBI (LODR) Regulations, 2015:**

Further to our letter No. CC/S&B/SA/2587 dated 20.03.2017 and letter No. CC/S&B/SA/2599 dated 21.03.2017, we advise that the Executive Committee of Central Board of the Bank at its meeting held today on 24.03.2017 has accorded its approval for the following:

- The issuance of Reg-S/Stand-Alone Rule 144A senior unsecured debt up to USD 1.50 Bn in multiple tranches/currencies with tenor not exceeding 5.5 years during current year and FY 2017-18.
- Issue and allot, on 1st April, 2017 (the Effective Date), 13,63,52,740 (Thirteen crore sixty three lac fifty two thousand seven hundred forty) equity shares of the Bank of the face value of Re.1/- each fully paid to the eligible shareholders (i.e. excluding State Bank of India and its nominees) of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore (SBM) and State Bank of Travancore (SBT), whose names are recorded in the Register of Members and in the records of the depositories as members of SBBJ, SBM and SBT as on 17th March, 2017 (Record Date) at the approved Share Exchange Ratio and to the Government of India (President of India) for their shareholding in Bharatiya Mahila Bank Limited (BMBL) in terms of orders issued by Gol.

Please take note of the same.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)