



भारतीय स्टेट बैंक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

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The Executive Director
BSE Ltd., Phiroje Jeejeebhoy
Towers 25th Floor, Dalal Street,
Mumbai - 400 001

The Managing Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot No C/1,
'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Date : 05.04.2017

Ref. N6C/S&B/SKG/35

Dear Sir,

**Certificate of Payment of Interest on Private Placement of Bonds for the FY 2016-17
Under Regulation 57 (1) of the SEBI (Listing Obligation and Disclosure Requirements) 2015**

We advise that the yearly interest, for the period 01.04.2016 to 31.03.2017 has been paid to all eligible bondholders of the following Bonds issued by erstwhile State Bank of Bikaner & Jaipur since merged with State Bank of India:

S.N.	ISIN	Date of Issue	Maturity Date	Issue Size (Rs. in Cr.)	% Rate of Interest P.A.	Total amount of Interest paid Rs.
01	INE 648A09052	15.10.2007	15.10.2022	300.00	9.78	29,34,00,000
02	INE 648A09060	20.03.2008	Perpetual	200.00	9.85	19,70,00,000
03	INE 648A09078	20.03.2012	20.03.2022	500.00	9.02	45,10,00,000

In accordance with the respective Information Memorandums of various Issues, yearly interest payment for the period 01.04.2016 to 31.03.2017 was due to the Bondholders on April 01, 2017. However, April 1, 2017 being the Bank Yearly Closing day (close for transaction) and April 02, 2017 being the Sunday, the effective date of interest payment was 3rd April, 2017.

2. In terms of the Information Memorandum (IM) of Basel III compliant Bonds issued by erstwhile State Bank of Bikaner & Jaipur on 20.03.2015, since merged with State Bank of India, the interest was paid on 03.04.2017, as under:

ISIN	Date of Issue	Maturity Date	Issue Size (Rs. in Cr.)	% Rate of Interest P.A.	Total amount of Interest paid Rs.	Period
INE 648A08013	20.03.2015	20.03.2025	200.00	8.30	16,64,54,795	FY 2016-17

In terms of IM, payment includes interest for 1st and 2nd April 2017 of financial year 2017-18 (less interest recovered for 01.04.2016 which was paid on 02.04.2016).

Yours faithfully,

(Sanjay Abhyankar)

Vice President, Compliance, (Company Secretary)