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|--|--|--|--|--|--|--|---|---|---|--|---|--|--|--|--|--|---|--|--|---|--|--|--|--|--|---|--|---|
| (Ser Illinoines II (Berles II) Rectal (Berles II)  | No Text   SIP Public Name of Survey Text   SIR SURVEY Consequent data. Name deventible Stands 2001   Size Service Size Survey Size Service, redementals Fundament, Stands Size Size Size Size Size Size Size Size  | private   Man-convertible (private exemple)   Man-convertible (p   | Complaint Unsequed Basel III complain<br>3015-38 - Tier 2 Bonds issue 2015-16-<br>series IV.   | nt. compliant Additional Tier 1 com<br>Bonds 2036 Bon  | ion-convertible, Subordinated,<br>regerbal, Unnocurred Basel III<br>regerbal, Unnocurred Exect II<br>regerbal Additional Tier 1<br>code 2006-Series II<br>Bonds 2006-Series II   |  |   |   |   |  |   |  |  |  |  |  |   |  | -  | Ecompliant Additional Tier 1<br>lands   | Subordinated, Unaccured,<br>Basel III compliant Tier 2 Bonds   | Subordinated, Unsequent,<br>Basel III compliant Additional<br>Ser I Basels   | Tier 1 Bonds   | Tier 1 Bands   | Subordinated, Overcured,<br>Basel III compilant Tier 2 Bonds   | Tier 1 Bands  | Tier 1 Bonds   |   |
| Name   |  | II.a., Made Mark of India, State Mark of India,<br>Ser TMI ALT, Incorporated under SMI ACT, Incorporated under<br>2003. 2003.  | State Bank of India,<br>HEB ACT, Incorporated under SECACT,<br>2003  | State Bank of India, State<br>Incorporated under SE Ad., Inc.<br>2003  | tate Bank of India,<br>coopposited under SBI Act, incorporated under<br>905. SBIS.   | State Bank of India,<br>IN ACT, Incorporated under SBIA<br>2800  | State Bank of India,<br>incorporated under SBI Act,<br>2003<br>BYE-600AC-907K             | State Bank of India,<br>incorporated under SEI Act,<br>2855.<br>InsideActrost   | State Bank of India,<br>Incorporated under SELACS,<br>2005.<br>INSERNATION.   | State Bank of India,<br>incorporated under SB Ad,<br>2855  | State Bank of India,<br>Incorporated under SE Act,<br>2000<br>INSEGRACIOS   | State Bank of India,<br>Incorporated under SBI Act,<br>1998  | State Bank of India,<br>Incorporated under SE Act,<br>2003<br>INV-SIGACION   | State Bank of India,<br>Incorporated under SEE Act,<br>2855  | State Bank of India,<br>Incorporated under SE Act,<br>2000<br>INV-052ACROSK  | State Bank of India,<br>Incorporated under SELECT,<br>2000<br>INDISTANCES  | tate Bank of India,<br>noorporated under SM Act,<br>2003<br>NESSENDED   |  | rose Bank of India, 3<br>noorporated under SBIACI, in<br>1993<br>PRINSACROS  | Este Bank of India,<br>non-posited under SELECT,<br>200<br>INSURANCEST  | State Bank of India,<br>Incorporated under SEI Act,<br>1985<br>INVESTACES  | State Bank of India,<br>Incorporated under SE ALT,<br>2000   |  | Store Bank of India,<br>Incorporated under SM Adi,<br>2003<br>PRESIGNATION   | State Bank of India,<br>Incorporated under SBTACI,<br>2000<br>INVIDIANCE   |   | State Bank of India,<br>mosposited under SBI Act,<br>2905<br>INDIGENACE23  | STATE BANK OF BODA  XX180773508   |
| Cuttry John or Monmberg sensitive for growter placement  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  |   |
| 3 Governing bar(s) of the Sollan Law Sollan Law Indian  | Millan Line Millan Clae Millan   | De Indian De Indian D  | aw Indian Cow  | IndianCox  | Indian Law Indian L  | Middan Cow   | IndianChe   | Indian Lise   | Indian Liev   | Stellan Law  | Indianciae  | Indian Dw  | Indiantaw  | Indian Caw   | Indian Caw   | Indian Dw  | Indian Law  | Indian Law   | Mdan Law   | Indiancou   | Indian Law   | Indian Law   | Middal Dw  | Indianciae   | Indian Liev  | Indian Law  | Indian Caw   | ENGLISH LAW   |
| The Confession Market Transis Common South Test   Million      | Ter 2 Ter 2 Se- teripatio Ter 2 Se- teripatio Ter 2 Se- teripatio Serve Note 5 Serve Ter 20045 Serve Serve   | (2 Sec) 16c2 16c2 (2 Sec) 16c2 16c2 16c2 16c2 16c2 16c3 16c3 16c3 16c3 16c3 16c3 16c3 16c3   | Ter 2        | Additional Text 1 Additional Text 1 Include Strong Propertial Debt (molymers)  7   | Additional Text Additional Additional Text Additional Solid & Strong Percentual Debt Instruments Percentual Debt Instruments   | er3 Ter2<br>er3 Ter2<br>es N/s 6 Grave<br>truments Ter2 Deld   | Ter 2<br>metable<br>tols & Gross<br>Ter 2 Debt  | Additional Text 1<br>Including<br>Solo & Group<br>Servertual Debt   | Madeliana Ter 1<br>Metalitie<br>Noto & Group<br>Servetual Debt  | Ter 2<br>Ter 2<br>Ter 2<br>Ter 2   | Tier 2<br>Tier 2<br>Tier 8 Group<br>Tier 2 Debt   | Ter 2<br>Ter 2<br>Ter 2 Delic<br>Ter 2 Delic   | Ter 2<br>Ter 2<br>Note & Group<br>Ter 2 Debt   | Tier 2<br>Tier 2<br>Salia & Grass<br>Tier 2 Debt   | Tel 2<br>Tel 2<br>Tel 2 Grove<br>Tel 2 Del 2   | Additional Text 1<br>Including<br>Sale & Stroop<br>prophysical Delif   | Ter 2<br>Ter 2<br>Ter 2<br>Ter 2 Debt   | terialiste<br>tario & Grossa<br>Teri 2 Dellii  | Tier 2<br>Tier 2<br>Tier 8 Group<br>Tier 2 Debt  | Ter 1<br>Ter 2<br>Solo & Group<br>personnel Debt  | Ter 2<br>Ter 2<br>Solo & Gross<br>Ter 2 Debt   | ATS<br>ATS<br>Table & Grasse<br>servertual Debt  | AFS<br>AFS<br>Talls & Group<br>personnel (1998)  | ATI<br>ATI<br>Solo & Stroug<br>generation ( Debt   | Teril Teril Solo & Stone Teril Delii   | ATS ATS AND A Group personal Debt   | ACI<br>ACI<br>Seria & Group<br>propertical Debt  | Rigida<br>Sold Strong<br>Penertual Debt Inchingents   |
| Anniunit energialistal in 20,000 X,669 input late in 20,000 X,669 inpu      | 31,170 3,261 34,000  | 40,000 80,000  | 10,000 %   | 21,000   | 25,000   | 21,000   | 1,000 2,0   | 0 1,800   | 3,000   | 1,100  | 1,000   | 2,000  | 4,000  | 1,000  | 2,000  | 1,000  | 1,100   | 1,000  | 1,200  | 20,000  | 6,199  | 40,200   | 30,810   | 12,518   | 10,000   | 32068   | 9156   | 21,436  |
| 1996/2014 68501  | 39,179 9,281 20,000  | 40,000 80,000  | 10,000 %   | 300 21,000   | 25,000   | 21,000   | 2,000 5,0   | 0 1,800   | 3,000   | 1,980  | 1,000   | 2,000  | 1,000  | 1,000  | 2,000  | 1,000  | 9,900   | 1,000  | 1,200  | 20,000  | 6,199  | 40,200   | 20,000   | 12,519   | 10,000   | 3208  | 91%  | 25636 (S 800 MIO)   |
| 32 Assistance (Sectionaries   Basely Calent   Liables   Liables   Liables   Liables   Liables   12 Colposi date of Houseway   Various   2731.2722   G111.202   S   | Liability Liability Liability<br>8.01.201 14.01.201 00.01.3914   | 18.12.2005 18.02.2006  | 1808.2006 21.03.   | 100 LIAB/100<br>2016 06-09-2016  | 27.08.3054   | Uabrito 1<br>25.10.200 201   | 00-10 L001<br>11-272 20-01-20   | tv Uablity<br>24 24 60 3000   | 2009.2000   | 11 01 202  | Eability<br>80 32 2021  | Liabile<br>ORCO JEO  | 0.06/10s   | E 10 200   | Lubity<br>1611 2016  | Liability<br>18 CL 2003  | Uability<br>22.00.3008  | 24-01-2012<br>24-01-2012   | Lubity<br>8018-2019  | Liability<br>02.08.2017   | 03 11 203<br>03 11 203   | \$10,000<br>06,13,300<br>06,00,000   | 21 12 2018   | 22.08.3008   | 28.06.2019   | Colorino<br>NOR 2020  | 22 33 2029<br>22 33 2029   | Lubrity<br>22.09.3014   |
| 12   Printmid of dieted   Printmid   Dieted  | Dated Sales Gales<br>8 08 3009 16 08 3009 00 01 3036   | 8666 6694<br>25.12.208 18.02.208   | 4864 G   | ideal Presental  | Penelul<br>No natura   | Proposition 201  | 60% 60<br>1370 2082   | of No maturity  | No materity   | 90%<br>N. 01302  | 600s  |  | \$600<br>17.12.000   | \$100<br>11 10 200   | 6846<br>1821.233   | No maturity  | 460e0<br>22.00.3001   | 4864<br>26.01.207  | 6846<br>8021,733   | oncodual<br>No maturity   | 00.11.3028   | arrietal<br>Na mourte  | securios<br>No maturity  | ensetuil<br>Nomitority   | 666s6<br>26.06.2029  | second<br>No reductly   | acceptable<br>Na makerity  | Provided  |
| 35 States and Galleria States assert 96. 75. 756 50. 100 100 100 100 100 100 100 100 100 1   |  | 706 705<br>oor (habbed to 26.02.2021 (or oor) 16.06  | Yes  | Tes Tes  | 765<br>27 09 2021 or any Coupon 29, 30, 3021 or an   | Yes  |   | 06.09.2009.st.gaz   | 26.00.3000 at par   | 2009.2020.01.60  |   |  | 25.11.2009.644   |  |  |  | 18.01.3000 M p.W  | na.  | 26/01/2022 Albert  | 70.01.2021 at par   |  | Tes. 06.13.2028.at ear   | 765<br>21.33.2028 at our   | 22.08.3004   | 765<br>28.09.2024  | 765.<br>80.08.2024  | 705<br>22 11 2020  | Yes<br>22.09.3025   |
| 10 Optional cell date; satisfying et car<br>date; and redemption amount  104 GH 27 00, 2020 M par  Cell 0.1, 3, 2020 M par  Cell 0.1, 3, 2020 M par  Cell 0.1, 3, 2020 M par   | Tax call and t   |  | 300 (at par) 21.00 3001 (at )  | Payment Date thereafter (at P<br>sar), Tax Call and Regulatory of  | Payment Date thereafter (at Payment Date the par), Tax Call and Regulatory par), Tax Call and  | Coupon<br>eafter (at<br>egulatory  |   | A. 00.00.200.200  | 31.02.3001 M.J.M  | 2008.2000.01.50  |   |  | 25.11.2029.22.32   |  | N.   |  | 1821.201.2.53   |  | 36.01.00.00 26 par   | 10.00.2021 at par   | 03.00.003  | 64 13.3031 at par  | 31.13.303144.pa  | 22.01.001  | 28.06.3034   | N: 08.3034  | 27 11 2024   | 22.09.301   |
| 28 Subsequent cell dates, if applical NA NA NA NA  | 966 NS NS  | NA NA  | NA.  | NA 06.09.2023ar any Coupon<br>Payment Date thereafter (at par).  | Call Call  27.09.2025er any Coupon 25.33.3223er an Fayment Eate Sheesafter (at Payment Eate Sh par). par).   | Coupon<br>eather (at   | NA.   |   | NA.   |  |   |  | NA NA  |  |  |  | NA.   | NA.  | NA.  | ED DR. 2022 or any anniversary<br>date thereafter.  | NA.  | NA.  |  | NA.  | NA.  | NA.   | NA. 4  | The interest payment Dates<br>falling on 22 teptember and 22<br>darkins each year commencing                              |
| Constant Shrisheda   |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  | on the FINI Redemption Tale<br>(22/09/21)   |
| Communication (Michigan Communication Commun |  |  |  | Fixed  | Fined Fined  |  | Pixel   | Field   | Fixed   | Fixed  | Fixed   | Fixed  | Fixed  | Fixed  | Fixed  | Red  | Fixed   | Fixed  | Paed   | Red   | Fined  | Fixed  | Fixed  | Red  | Fined  | Fixed   |  | 5.50-y0122/05/2022 and from<br>28/06/2022 @ USTS+ 6.274%  |
| 18   Content (198 and an ordiffication)   76.   7.50   7   | 9.65 1.69 5.1<br>No No No No<br>Section Parties Mandaton   | o No No No No Mandatory  | No. Medicine Medicine  | Tel<br>Sorv Sulv discretorian  | Yes Nes<br>Talle discretionary fails   | No.  | No Mendan   | 100 No Partially Mandatory  | No<br>Patially Mandatory  | No.  | No. Mandatory   | No Mandator  | No<br>No<br>Mandatan   | No.  | No<br>Mandatory  | No<br>Partially Mandatory  | No<br>No<br>Partially Mandatasy   | No<br>Patialy Medianov   | No<br>No<br>Mandatory  | Tes<br>Sully dispersionan   | No   | 9.56<br>7H.  | Tes<br>Tes<br>Salte dispersionary  | Yes<br>full discretionary  | No.  | MS full discretion  | Tes<br>Tuly depretation  | VIS<br>Fully discretionary  |
| 2. Institution of Clinic say or Color Inci.  22. Not Controllable or Controllable  33. Not Controllable or Controllable  34. Not Controllable  35. Not Controllable  36. Not Note Controllable  36. Note Colored State  36. No | No No No No No No constitue No constitue No constitue No constitue No constitue No constitue No  | No No No Completion Non Completion Non Non Completion Non Non Completion Non Non Non Non Non Non Non Non Non N   | n completion Non-complete Non-complete Non-complete  | No No-consider<br>See Non-consider   | No No camulative No No No camulative No  | No.  Senditive Non-compositive Non-comp  | No Non-consists<br>edition Non-consists   | A Non-cumulation<br>to Non-convertible  | Non-consulation<br>Non-consulation  | Non-consisted<br>Non-consisted   | Non-consolidado<br>Non-consolidado  | Non-currentline<br>Non-convertible   | Non-consisting<br>Non-convertible  | Non-consolidate<br>Non-consolidate   | Non-conscision<br>Non-consertible  | Non-curturistion<br>Non-convertible  | Non-completive<br>Non-convertible   | Tesi.<br>Non-semelalise<br>Non-servertible   | Man-currelation<br>Non-convertible   | Non-consolidate<br>Non-consolidate  | NA Non-constitute<br>Non-convertable   | Non-completive<br>Non-convertible  | No.<br>Non-conscillator<br>Non-convertible   | Non-constitue<br>Non-convertible   | NA<br>NA<br>Nan-consentation   | Non-constitue<br>Non-constitue  | Not sechable<br>Non Cumulative<br>Non-convertible  | Non Comulative<br>Non Convertible   |
| 25   Tainter-18th Subject as Stally   50,   50   | 965 965 965 965 965 965 965 965 965 965  | NA  | NA<br>NA<br>NA   | 56 56 56 56 56 56 56 56 56 56 56 56 56 5   | 96<br>96<br>96   | 50.<br>50.<br>50.  | NA<br>NA  | MA MA   | NA<br>NA<br>NA  | N N  |   |  | NA NA  | 50<br>50<br>50   | 54<br>54<br>54   | 50<br>50<br>50<br>50   | 86<br>86<br>86  | 50.<br>50.<br>50.  | 50<br>50<br>50<br>50   | MA.<br>MA.<br>MA.   | NA<br>NA<br>NA   | 50<br>50<br>50   | 50<br>50<br>50   | 50.<br>50.<br>50.<br>50.<br>50.  | NA<br>NA<br>NA   | 50<br>50<br>50  | 55<br>55<br>56   |   |
| 28   George-State seed for Sciences 20, 20, 20, 20, 20, 20, 20, 20, 20, 20,  | 90. 90. 90. 90. 90. 90. 90. 90. 90. 90.  | NA N   | NA N   | NA N   | No.  | NA NA Yes  | NA<br>NA<br>Tes<br>Utbe   | No. No. No.   | NA. NA. No.   | No.  | No.   | No.  | No.  | The PORCY Triggers assert in   | No.  | NA<br>NA<br>No   | NA.   | NA.<br>NA.<br>Na.<br>Na. PONY Super manual street  | NA.<br>NA.<br>Tel  | MA.<br>MA.<br>No.<br>The PONY Trigger event is the  | NA<br>NA<br>Tes  | 36<br>36<br>36<br>the PORV Trigger event is the<br>earlier of:<br>a) a decision that a permanent   | NA.<br>NA.<br>Vis.<br>The PORY Super months F  | NA NA Yes  | NA<br>NA<br>Yes<br>The Book are considerable (1)   | 50<br>50<br>103<br>The Books are report or books or   | NA.<br>NA.<br>193<br>he Bonds can be written down  | 183   |
| NA NA  | eather off.  a) a decision that a steleost. There temporary/permanent with off. account occurs.  | to Bonk and demands on the Bonds and demands on the<br>on, whether literal thereon, whether interest thereon<br>inpent), it the accused or contingent), at the accused or contingent   | Bonds and demands on the Bonds<br>s, whether interest thereon, whe<br>gently at the account or contingents at  | and demands on the Bands and der<br>ther interest thereon, whether into  | emands on the Bonds and demands on the Bo<br>derest thereos, whether interest thereos, w<br>sound or contingent) are account or continue   | icand eatter of:<br>other a) a decision that a<br>() are temporary/permanent w   | otte off  |   |   | The PORV Trigger event is the<br>earlier of:<br>a) a decision that a<br>temporary/permanent write of                   | The POW Trigger event is the<br>earlier of:<br>a) a decision that a<br>f temporary/permanent write of   | The PONIX Trigger event is the<br>eather of:<br>a) a decision that a<br>I temporary/permanent write at                 | The PORTY trigger event is the earlier of  | The PCRVY Trigger event is the<br>earlier of.  a) a decision that a<br>temporary/permanent write of                    | The POW Sigger event is the<br>earlier of:<br>a) a decision that a<br>temporary/permanent write off                    |  | tie PONY friggereast (cthe later of li) a decision that a emporary/permanent write of li  | No. The PORCY Sigger event is the earlier of.  a) a decision that a temporary/permanent write off.                       | Tec. The PORV Tigger event is the Trailer of: a) a decroon that a a memorary/permanent write off w   | he PONY Trigger event is the<br>arter of:<br>ij a decision that a permanent<br>into all without which the                         | The PONY Trigger event is the earlier of<br>a) a decision that a permanent<br>write off without which the                          | earlier of:<br>a) a decision that a permanent<br>write off without which the   | the PONY tigger event is the<br>earlier of:<br>a) a decision that a permanent<br>write off without which the   | the PONY Trigger event is the earlier of: a) a decision that a permanent write off without which the   | Basel III Guidelines on PONV as II<br>amended from time to time<br>(including all claims, demands  | Easel 10 Guidelines on PCNV ac<br>amended from time to time<br>(including all claims, demands) or   | nultiple times in case the Bank<br>hits the PONV Trigger Level<br>subsequent to the first write-                             |   |
|  | is necessary without which the option of the<br>Black would become non-written down<br>water, as determined by the occurrence of the   | REI, can be option of the REI, can be option of the K<br>upon the written down upon the written down<br>trigger event, occurrence of the trigger event, occurrence of the t  | to, can be option of the MII, can<br>upon the written down upon<br>trigger event, culturence of the trigger ev   | the absorberoy features applicable assist, for ear-equity capital  | sued outpett to loss boorbency features applicable for non-equity capital information (capital to loss)  | spplicable Bank would become non-<br>wable, as determined by   | th the<br>the   |   |   | is necessary without which the<br>Bank would become non-<br>wable, as determined by the<br>BBI and                     | is necessary without which the<br>Blank would become non-<br>violity, as determined by the<br>Blank with the second second second<br>second second second second second second<br>second second second second second second second<br>second second second second second second second<br>second second second second second second second second second<br>second second second second second second second second second<br>second second second<br>second second   | is necessary without which the<br>Bank would become non-<br>visite, as determined by the<br>1991 and                   | is recessary without which the<br>Bank would become non-<br>visible, as determined by the<br>BBs. and                  | is necessary without which the<br>Bank would become non-<br>viable, as determined by the<br>BBN and                    | is necessary without which the<br>Bank would become non-<br>wader, as determined by the<br>PRI and                     |  | concectary without which the<br>tank would become non-<br>soble, as determined by the   | is necessary without which the<br>Bank would become non-<br>utable, as determined by the                                 | c necessary without which the Brank would become non-<br>violate, as determined by the Brank was   | tank would become non-<br>table, as determined by the<br>Bit, and   | Sank would become non-<br>viable, as determined by the<br>SSI, and   | a) a decision that a permanent<br>write off without which the<br>Bank would become non-<br>stable, as determined by the<br>RBI, and<br>by the decision to make a<br>public sector injection of<br>capital, or equivalent support,  | Bank would become non-<br>viable, as determined by the<br>PRII, and<br>N. Ma. decision 7   | Mark would become non-<br>vable, as determined by the<br>RBI; and  | on the Bonds and interest.  Thereon, whether accrued or contingent), and at the option of the RM co. b.  | on the Bonds and Interest of<br>Thereon, whether accrued or<br>Santingent), and at the aption<br>of the BBC coalse.   | down. The Bonds which has<br>been written off shall not be<br>written up.  |   |
|  | b) the decision to make a public order of public order injection of PORY Trigger Capital, or equivalent copport, earlier of a de   | r Togger (PONY Togger De Trogger) (PONY Togger) (PONY Togger) (PONY Togger event is the PONY Togger event is the PONY Togger event is the PONY Togger event in the PONY Tog | Sigge (the Sigger" (FORV Sigger event is<br>sent in the PORV Sigger event is<br>sen that a earlier of a decision the   | The Boot III Guidelines including in the compliance with the continues of the compliance with the continues of the compliance with the continues of the continu | asel 10 Guidelines including in<br>compliance with the<br>equirements of Annex 6 requirements of An  | cluding in B) the decision to make a public sector injection of capital, or equivalent suit                                      | port,   |   |   | b) the decision to make a<br>public sector injection of<br>capital, or equivalent support.                             | b) the decision to make a<br>public sector impection of<br>capital, or equivalent support.  | b) the decision to make a<br>public sector rejection of<br>capital, or equivalent support.                             | b) the decision to make a<br>public sector injection of<br>capital, or equivalent support.                             | b) the decision to make a<br>public sector injection of<br>capital, or equivalent support.                             | b) the decision to make a<br>public sector injection of<br>capital, or equivalent support.                             |  | the decision to make a subsicional section of aprillal, or equivalent support.  | b) the decroos to make a<br>public sector rejection of<br>capital, or equivalent support.                                | i) the decision to make a public sector injection of capital, or equivalent support.   | white sector injection of<br>agital, or equivalent support,<br>without which the Bank would                                       | public sector injection of<br>capital, or equivalent support,<br>without which the Earls would                                     | public sector injection of<br>capital, or equivalent support,<br>without which the Bank would  | public sector injection of<br>capital, or equivalent capport,<br>without which the Bank would  | public sector injection of<br>capital, or equivalent support, in<br>without which the Bank would   | written down upon the<br>accumence of the tragger event,<br>called "York of Non-Yoshillou  | written down upon the<br>occurrence of the trigger event,<br>called "Point of toon tradelity  |  |   |
|  | without which the Bank would permanent will<br>have became non-viable, at<br>which the Bank<br>determined by the relevant<br>parties. The will not be<br>parties. The will not be<br>parties.  | March   Marc   | off without permanent write-off will<br>outd become which the Bank would beo<br>termined by non-voidin, as determined<br>is of total the Bennin Risk   | houd thereof and are subject to the<br>ome certain loss absorbency or<br>if by features as described hereon features as described hereon<br>idia. and required of American Trail   | neveral and are subject to thereof and are sub-<br>ertain loss absorbed overtain loss absorb-<br>natures as described been features as describ-<br>nd required of Additional Teachers  | otto arthout which the Bank of have became non-visible became from visible determined by the release local Text authors. The set | eould<br>Jid<br>Inti  |   |   | arthout which the Bark would<br>have became non-viable, as<br>determined by the relevant<br>authority. The wifes off   | a) a decident that a<br>impaging yield product which the<br>inconcology will be used to<br>inconcology will be used to<br>the six would be concorned by<br>the Billiand<br>if the decident to make a<br>public decident regional or<br>capital, or reportation of<br>capital, or reportation or<br>capital, or reportation of<br>public decident promised by<br>or that the capital promised by<br>the public center report or capital<br>product excellent promised by<br>the public center report or capital<br>public decident reports or<br>public decident reports | without which the Bank would<br>have become non-vable, as<br>determined by the relevant<br>authority. The wintered     | without which the Eash would<br>have become non-viable, at<br>determined by the relevant<br>authority. The works off   | without which the Bank would<br>have became non-viable, as<br>determined by the relevant<br>authority. The write off   | without which the Bank would<br>have became non-viable, as<br>determined by the relevant<br>authority. The write-off   |  | arthout which the Bank would love become non-visible, as betweened by the relevant subjects. The write off  | without which the Bank would<br>have become non-visible, as<br>determined by the relevant<br>authority. The write-off    | without which the Bank would be<br>take became non-viable, as of<br>determined by the relevant a<br>subjective. The service?   | are become non-value, as<br>internated by the relevant<br>uthority. The amount of non-<br>surity could be nowner.                 | have become non-viable, ac<br>determined by the retevant<br>authority. The amount of non-<br>results control to be writte.         | have become non-viable, as determined by the relevant authority. The amount of non-rough chartes are   | have became non-stable, at<br>determined by the interact<br>authority. The amount of non-<br>equity contail to be written.                                 | have become non-visitie, as<br>determined by the relevant<br>authority. The amount of non-<br>equity capital to be written.  | amounting and state of control of the Social and Interest. Shown in the Social and Interest and In | Trigger" ("PORV Trigger") The<br>PORV Trigger event is the<br>earlier of<br>a admission that a service of   |  |   |
|  | consequent upon the trigger event distill according to the public sector public sector reports only public sector public sector reports of capital capital, or equi-   | to make a another decision to make a another decision in<br>injection of public sector injection of public sector in<br>sident support, clipital, or equivalent support, clipital, or equivale   | to make a anothe decision to mak<br>operation of public sector injection<br>lent support, capital, or equivalent supp  | e a Lincouments at the Specified Six<br>of Trigger Level and at the Point of Trig<br>port, Non Viability as provided for in No.  | instruments at Pro-Pointed 2 instruments at Pro-<br>rigger tower and at the Point of Trigger-tower and as<br>law triability as provided for in Son Visibility as pro-  | Specified consequent upon the try the Point of event shall accur prior to ided for in public sector injection of                 | ger<br>any<br>optoi   |   |   | consequent upon the trigger<br>event shall accur prior to any<br>public sector injection of capita                     | consequent upon the trigger<br>event shall occur prior to any<br>if public sector rejection of capita   | consequent upon the trigger<br>event shall occur prior to any<br>public sector repection of capits                     | consequent upon the trigger<br>event shall occur prior to any<br>public sector injection of capital                    | consequent upon the trigger<br>event shall occur prior to any<br>public sector injection of capita                     | consequent upon the trigger<br>event shall occur prior to any<br>pubbs sector injection of capital                     |  | intequest upon the trigger invest shall occur promto any subtic sedan injection of capital  | consequent upon the trigger<br>event chall occur prior to any<br>public sector injection of capital                      | consequent upon the trigger were chall occur prior to any would be cectar injection of capital.  | vill be determined by RBI. The<br>erite off of any Common Squity<br>ter I capital shall not be                                    | will be determined by REL  | will be determined by KE. The<br>write off of any Common Equity<br>Ter 1 capital shall not be  | will be determined by REC. The<br>write off of any Common Equity<br>Trey's capital shall not be  | will be determined by REI. The<br>write off of any Common Squify<br>Ter 1 capital shall not be   | write-off without which the<br>Bank would become non-<br>viable, as determined by the  | write-off without which the<br>Bank would become non-<br>wable, as determined by the  |  |   |
|  | so that the capital provided by without which the<br>the public sector is not diluted. Name Desame is<br>decensioned by  | eltour would without which the issuerwould without which the<br>non-wable, at have become non-viable, at have become no<br>the relevant determined by the relevant determined by t   | touer would without which the touer wo<br>priviable, as have become non-vable,<br>the relevant determined by the rete  | ould Annex 36 of the aforecard Annex 36 of the aforecard and once one and any claims or demands of and   | nnex 16 of the aforecast Annex 16 of the aforecast Accordingly, the Bonds circular Accordingly and any claims or different or different and any claims or different accordingly and any claims.  | codd corthat the capital provid<br>the Bonds: the public sector is not di<br>nando of  | ed by<br>futed.   |   |   | sorthat the capital provided by<br>the public sedar is out diluted.  | so that the capital provided by<br>the public sector is not diluted.  | so that the capital provided by<br>the public sector is not diluted  | sa that the capital provided by<br>the public sector is not diluted.   | ss that the capital provided by<br>the public sector is not diluted.   | so that the capital provided by<br>the public sector is not diluted.   |  | a that the capital provided by the public sector is not diluted.  | ss that the capital provided by<br>the public sector is not diluted.   | to that the capital provided by in the public sector is not diluted. In  | equired before the write - off<br>if any floor - equity (Additional<br>ter 1 and Tier 2) regulatory                               |  |  |  |  |  | Reserve Bank of India; and<br>b. the decision to make a public<br>sector rejection of capital, or   |  |   |
|  | authority. The as<br>equity capture<br>will be determine<br>worse-off of i   | mount of non- authority. The amount of non- authority. The amount of non-<br>be written-off equity capital to be written-off equity capital to be<br>need by MEX. The will be determined by MEX. The will be determined<br>any Common Write-off of any Common Write-off of an  | ount of non- authority. The amount of a<br>e-written-off equity capital to be written<br>d by RELThe will be determined by REL<br>by Common Write-off of any Com-  | nor any Bookbooker or any other any<br>north person claiming for or on behalf per<br>The of or through such Bondholder, of o<br>mon against the Bank, may be   | my Bondholder or any other eroon claiming for or an behalf yeroon claiming for f or through-outh Bondholder, game. the Bink, riay be jame. the Bink, riay be   | y ather<br>r as behalf<br>adholder,<br>y be  |   |   |   |  |   |  |  |  |  |  |   |  |  | apital inclument. The order of<br>wite off of the Bonds shall be<br>superfied in the order of<br>exactly as per this Disabosure   |  | capital inchances. The order of<br>write off of the Bonds shall be<br>as specified in the order of<br>seniority as per this Disdissure   | write off of the Bunds shall be<br>as specified in the order of<br>sensority as per this Disclosure  | cigital instrument. The order of<br>write of if the Bands challed<br>as openitied inthe order of<br>certainty as per this Disclosure<br>document and any other<br>openities or some as may be<br>stipulated by the REE from time<br>to time. It is bands can be<br>the Bands can be written dawn<br>multiple times in case the Bank. | which the Sank would have<br>become non-walde, as<br>determined by the relevant  | which the Bank would have<br>become non-volble, as<br>determined by the relevant  |  |   |
|  | Biguity Tier I capt<br>required before<br>of any Non-equ   | tal shall not be Equity Ter I capital shall not be Equity Ter I capital<br>the write-off required before the write-off required before to<br>the (Additional of any Non-equity (Additional of any Non-equity   | rishall out be EquityTer3 capital shall no<br>the write-off required before the write<br>y (Additional of any Non-equity (Additio  | it be written-off, in whole or in part, write-off upon the occurrence of the upon following trigger events:    Pre-foll  | written-off, in whale or in part, written-off, in who pan the occurrence of the upon the occurrence indowing trigger events: (i) Pre-  | oris part,<br>of the<br>risk (I) Pre-  |   |   |   |  |   |  |  |  |  |  |   |  |  | locument and any other<br>egulatory norms as may be<br>opulated by the RM from time   |  | document and any other<br>regulatory names as may be<br>stigulated by the REI from time  | discurrent and any other<br>regulatory norms as may be<br>stipulated by the RIE from time  | document and any other<br>regulatory norms as may be<br>stipulated by the REE from time  | authority.   | determined by the interioric<br>authority.  |  |   |
|  | capital indicates write-off of the as specified in   | a regulatory limit a man limit of regulatory limit a man limit of the manual chall be write-off of the manual chall be ordered of the conduction of the manual chall  | The order of capital inclument. The order<br>onds shall be write-off of the Bonds shall<br>the order of as specified in the order  | er of of Non-Vability () Loss. of 1<br>Il be Absorption at Pre-Specified Absorption at 1<br>If of Trigger Level of the CETS of the Trig  | from mobility (i) sock of Non-mobility (i) book of Non-mobility (i) book of Non-mobility (ii) book of Non-mobility (ii) book of Non-mobility (ii) book of Non-mobility (iii) book of No | or populations   |   |   |   |  |   |  |  |  |  |  |   |  | 1  | the Bonds can be written down<br>nultiple times in case the Bank<br>its the PONYTrigger sevel                                     |  | The Bands can be written down<br>multiple times in case the Bank<br>hits the PONY Trigger Level  | The Bonds can be written down<br>multiple times in case the Bank<br>hits the PORT Sigger Level   | The Bonds can be written down<br>multiple times in case the Bank<br>has the PONYTrigger sevel  |  |   |  |   |
|  | any other regula   | morandum and information Memorandum and information Memoratory norms as any other regulatory norms as any other regulatory   | orandum and Information Memorandum<br>any norms as any other regulatory norm   | and Defice SSJ March, 2008 and IT Def<br>is as CETS Silicitetow 6.32% of Edit. CET   | etian 13cl March, 2009 and if before 13cl March,<br>ET3 falls below 6.128% of RMA. CETS falls below 6.   | DEAD F   |   |   |   |  |   |  |  |  |  |  |   |  |  | ubsequent to the first write -<br>lown. The Bands which has<br>seen written off shall not be                                      |  | multiple times in case the Bank<br>his the PONY Trigger Level<br>subsequent to the first write-<br>down. The Bonds which has<br>been written off shall not be  |  | oubsequent to the first write -<br>down. The Bands which has   |  |   |  |   |
| 33 Switz-down, full or partial NA NA NA  | NA NA Pully or Parkally  | ed by the RBI may be cognitated by the RBI may be cognitated<br>fully  | fully the KBI may be objusted by the   | MBI or or after \$50 black 2008. on-<br>lully Pully or Partially   | Nativer Factory Full   | 2008.<br>In Partially  |   |   |   |  |   |  |  |  |  |  |   |  | ľ  | nillion up.   |  | written up.  The Bonds may be written- down permanently before amaliamation / moonstitution.   | willen up. The Bonds are knowd subject to Basel In Quidelines on PONY as amended from time to time   | written up.  | Sal .  | Pully or patielly   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  | (including all claims, demands<br>on the Bonds and interest<br>thereon, whether accrued or   |  |  |   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  | contingent), and at the option<br>of the REI, can be permanently<br>written down upon the<br>occurrence of the traper event.                               |  |  |   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  | called "Your of Non-Yoshiley<br>Togger" ("PONY Togger")  |  |  |   |  |   |
| 33 Ewita-down, pentanent or too NA NA NA   | NA NA personent or temporary   | permanent permanent  | personerE person   | est Temporary  | Tempinary  | Temporary  | -   |   | NA.   |  | No.   |  | NA.  |  |  |  | NA.   |  | NA.  |   |  | the Bonds may be written-<br>down permanently before<br>amalgamation / reconstitution .  | The Bonds are lowed subject to<br>Basel IlliQuidelines on PONV as  | The Bonds can be written down multiple times in case the bank  | The Bonds are rowed subject to T<br>Basel In Guidelines on PCRY as II  | The Bonds are issued subject to<br>Basel to Guidelines on PCNV as   | -  | arth (CET 1 Trigger is temporary<br>and PCRV Trigger is<br>permanent)   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  | amaigamation / reconstitution .  | Basel III dubbelises on PONV as<br>amended from time to time<br>(including all claims, demands<br>on the Bonds and interest<br>thereon, whether accrued or | hits the PCNYTrigger level<br>subsequent to the first write<br>down. The Bands which has   | amended from time to time<br>and at the option of the REI, can<br>be permanently written down  | amended from time to time<br>(including all claims, demands<br>on the Bonds and interest  |  | permanent   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  | contingent), and at the option<br>of the MII, can be permanently<br>written down upon the<br>occurrence of the trigger event,                              | willen up.   | trigger event, called PONY<br>Trigger.   | cantingent), and at the option<br>of the REC, can be permanently<br>written down upon the   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  | coursece of the trigger event,<br>called "Point of Non-Yoshilay<br>"trigger" ("PONY Trigger").   |  |  | coursece of the trigger event,<br>called "Point of Non-Yoshitry<br>Trigger" ("PCNOY Trigger"). The  |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  | earlier of<br>a adecision that aperimonent<br>with-off-without which the  |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  | Bank would become non-<br>wable, as determined by the<br>Reserve Bank of India; and   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  | sectoring ection of capital, or<br>equivalent copport, without<br>which the Bank would have   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  | which the Bank would have<br>become non-violite, as<br>determined by the interior<br>authority.   |  |   |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  |   |
| 33 d'Exemplicary write-down, NA  | NA The Bonds, at the option of the<br>feasewe liable of India, one lie<br>temporarily written down or  | N/A N/A  | NA.  | NA. A write-off of the Bonds at the<br>PCRV is personners. A write-off<br>of the Bonds at Per-Specified of i   | write-off of the Bonds at the<br>CNV is permanent. A write-off<br>of the Bonds at Pre-tipeofied<br>of the Bonds at Pre-  | nds at the The Bonds, at the option<br>A write-off Beceive Bank of India, ca<br>pecified temporarity written dow                 | of the finds  |   |   | The Bands, at the option of the<br>Receive Bank of India, can be<br>temporally written down or                         | The Bonds, at the option of the<br>Receive Bark of India, can be<br>temporarily written draws or<br>permanently written of upon<br>conveness of the house went  | The Bonds, at the option of the<br>Reserve Bank of India, can be<br>temporarily written down or                        |  |  |  | NA.  |   | NA.  | 7<br>8   | he Bonds, at the option of the<br>tecerve Bank of India, can be<br>ennanently written down  | The Bonds, at the aption of the<br>Reserve Bank of India, can be<br>permanently written down                                       | the PCDV Sigger event is the earlier of<br>o) a decloranthal a permanent<br>with off without which the<br>take would become non-<br>siable, as determined by the<br>NRI, and<br>b) the declorant is make a<br>public center rejection of<br>capital, or equivalent support,<br>without | The PCRV Trigger event is the eather of:<br>a) a decision that a permanent   | The Bonds which has been the written off can be written up (Partially or full ) at the   | The Bonds can be written-down IT multiple times in case the Bank in lists the PORV Trigger Sevel subsequent to the first write-  | the Bands can be written-down<br>multiple times in case the Bank<br>has the PONY trigger Level  |  | Pullowing a Stritte Oliver, the<br>Outstanding Numeral Amount<br>of the Additional Tier 1 Notes                           |
|  | tempolesty writtee draws or<br>pensacedly writtee off upon<br>occurrence of the tagger event,  |  |  | Trigger Level II temporary Trig<br>and can be written up (particity and<br>or full) at the abouture<br>dispetion of the More and   | Overview of the second of the  | permanently written off<br>opportunity<br>a<br>same on all the trigger<br>a<br>sand  | upon<br>euest,  |   |   | permanently written off upon<br>accurrence of the trigger event  | permanently written off upon<br>accurrence of the trigger event,  | permanently written off upon<br>accurrence of the trigger event  |  |  |  |  |   |  | ļ  | pon accurrence of the trigger<br>west, called "Point of Non-<br>tability Trigger" ("PONY<br>Trigger")                             | upon accurrence of the trigger<br>event, called "Puint of Scor-<br>trability Trigger" ("PCRY"<br>Trigger")                         | write off without which the<br>Bank would become non-<br>wable, at determined by the<br>981 and  | write all without which the<br>Bank would become non-<br>wable, as determined by the<br>RBI and  | absolute discretion of the Bark<br>and subject to compliance with<br>RB instructions (incl.)<br>permissions, consent if him.)  | subsequent to the first write-<br>down. The Bonds which has<br>been written off shall not be<br>written up.  | subsequent to the first write-<br>down. The Bonds which has<br>been written off shall not be<br>written up.   |  | may be increased up to the<br>Maximum Reinstatement<br>brooks (a "Reinstatement") at<br>the Issue" ( option and or        |
|  |  |  |  | output to compliance with KEI sub-<br>instructions (including including permission, consent if any).   | deport to compliance with NEI cultiport to compliance with NEI cultiport to compliance with NEI cultiport to complian instructions (including entraction, cancer permission, concerning con | e with the<br>E<br>E wey).   |   |   |   |  |   |  |  |  |  |  |   |  | [  |   |  | b) the decision to make a<br>public sector injection of<br>capital, or equivalent support,   | b) the decision to make a<br>public sector injection of<br>capital, or equivalent capport,   |  |  |   |  | to any conditions specified in<br>(i) the applicable Pricing<br>Supplement or (ii) the KEI                                |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  | withou   | withou   |  |  |   | ٩  | Suidelines, or as are otherwise<br>notified to the Youer by the<br>RES, from time to time.                                |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   | -  | subject to more than one<br>Resolutionent. The know will<br>not resolute the principal                                    |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  | amount of any Tier 1 Loss.<br>Absorbing Instrument that has,<br>been written down (and which<br>by coupling and           |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  | eing reinstated) unless it does<br>so on agric rata basis with a<br>Reinstatement on the                                  |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  | Additional Tier 1 Notes.  |
|  |  |  |  |  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  |   |  |  |  |  |  |   |  |   |
| The Particular included and the property of the colors of  | holders: Senior to the claims of holders: a) Senior to the claims of ser 3 capital and the claims innectors in indicates of holders of upper ter 2 eligible for inclusion in Ter 1 eligible for inclusion in Ter 1 capital and submitted to the Capital and submitted to the | tame of superior to the claims of superior to the claim<br>unexts increased increased in meeting to include<br>superior to the claim of the claim of the claim<br>eligible for includes in Ter 1<br>claims to the Capital and subsystem on the claim.  | ment investors to the claims of<br>ments investors in instruments<br>pent ter 1 eligible for includion in the<br>lights to the County and comment.   | superior to the claims of superior to the cl | openor to the claims of superior to the claim vedant in incluments ingitie for include eligible for include the state of t | of a) benor to the claims of<br>ots investors in instruments<br>in tiputy eligible for induction in T<br>on capital and release. | subordinate to the claims of a<br>other creditors and deposition<br>of the Bank<br>to the | (a) superior to the claims of<br>investions inequity shares and<br>(b) subordinated to the claims<br>of all other oreditions. | (a) cuperor to the claims of<br>investors in equity chares and<br>(b) subordinated to the claims<br>of all other confirms | a) Senior to the claims of<br>investors in instruments<br>engible for inclusion in Tier I<br>contral and, sphericums I | all because to the classes of seedless in reclassion in the classes of the classes in their classes in their classes in their classes in their classes and plantation classes in the classes and plantation classes in the total and it mether consuled and plantation classes in the state and it is entitled consuled by a plantation of the source of the sou  | a) become to the claims of<br>investigation incomments<br>eligible for inclusion in Servi<br>capital and sylventrians. | a) tenior to the claims of<br>investors in instruments<br>eligible for inclusion in Tier I<br>contained, agreements in | a) tenor to the claims of<br>investors in instruments<br>eligible for inclusion in Ter I<br>contail and, sub-reference | a) becars to the doors of<br>investors in incluments<br>eligible for includion in Tier I<br>coasted and, sub-reference | (a) superior to the claims of<br>investiars in equity chains and<br>(b) cubordinated to the claims<br>of all other credmon | planner to the classical<br>investion is noticement,<br>required for involved in their li-<br>st paper land, valorationate to the<br>lanes of all attend-depositions. If<br>the land action either deviced on<br>any animal land, and<br>processing a parameter land<br>source or instand entity worshes<br>to account languagement that legisly or<br>accounting enhances the<br>entities of the languagement and source<br>and or worships or<br>and or worships or<br>and or worships or<br>and or worships or<br>and or<br>and a supplementation of<br>and<br>and<br>and<br>and<br>and<br>and<br>and<br>and | of Superior to the claims of<br>investors in instruments<br>eligible for inclusion in Text<br>contail and blood-ordinary | i) Seviar to the claims of it is needed in includency in includency in their partial and, subcontracts in their partial and, subcontracts in its includency in the same in their partial and, subcontracts in its includency in the same i | ternor to the claims of<br>mentars in equity chares and<br>expelled non-cumulative<br>exference charge in each k                  | (i) be superior to the claims of<br>investors in common equity<br>and inchaments eligible for<br>inclusion in Territorials         | be superior to the claims of<br>investors in equity shares and<br>perpetual non cumulative<br>preference shares we will.   | (i) be superior to the claims of<br>investors in equity chares and<br>perpetial non cumulative<br>perference shape young to                                | The Bondholders shall have no<br>rights to asselecte the<br>repayment of future site-duted<br>payments topage or works   | a) if the Bank goes into<br>tripudation before the<br>inclument has been written-<br>down. The Bank with Mour-   | a) If the Bank goes into<br>Inquisition before the Bonds In<br>half been written-down, the<br>Bonds will absorb to see in   | a) if the Bank goes into<br>inquisition before the Bands<br>have been written-down, the<br>Bands will about horse in         | sunor to the claims of holders<br>of all deposits and other<br>addition of the house and debt<br>instruments on the form. |
| to at some someons.  | Claims of all other depositions claims of all depo-<br>ancignment creditors of the general creditors of the<br>black and is neither secured nor. The 2 debt in zone  | octars and dains of all depositors and claims of all depositors and cof the Basis. general creditors of the Basis amends will their 2 debt instruments will their 2 debt instruments.  | itors and claims of all depostors and if the Bank. general Creditors of the Bank seric will.   | cumulative preference share and cum<br>is. I and subordinate to the danns sub<br>of all depositors and general des   | unstative preferors share and cumulative preferor<br>doordwate to the claims of all<br>epocities and general<br>depocities and general   | chare and claims of all other depositions of all and general creditors of all bank and is neither security.                      | tors<br>the<br>ed nor   |   |   | claims of all other depositors<br>and general creditors of the<br>bank and is neither secured no                       | danns of all other depositors<br>and general creditors of the<br>bank and is neither secured no   | claims of all other depositors<br>and general creditors of the<br>bank and is neither secured no                       | ctanic of all other depositions<br>and general creditors of the<br>bank and is neither secured nor                     | claims of all other depositors<br>and general creditars of the<br>bank and is neither secured non                      | claims of all other depostors<br>and general oreditors of the<br>bank and is neither secured nor                       |  | tams of all other depositors of the<br>and general creditors of the<br>ank and is neither secured nor   | the dams of all other creditors  | Same of all other depositors in adjeneral oreditors of the count and is neither secured nor of the count and is neither secure | tank ii) the subordinated to the<br>tank of depositors, general<br>reditors and subordinated                                      | by the Bank, (ii) be<br>subundinated to the claims of<br>depositors, general creditors of  | Bank; (ii) be subordinated to<br>the danks of depositors,<br>general creditors and   | Bank; (1) be subordinated to<br>the claims of depostors,<br>general creditors and  | except in bankruptcy and<br>liquidation of the touer. The<br>Bond will not contribute to   | looses in accordance with the<br>order of Servicinty as specified<br>in the Disclosure Document and D  | accordance with the order of a<br>terrority as specified in the 3<br>lockscure Document and as per Dis-   | accordance with the order of<br>tensority as specified in the<br>fradowne Document and as per                                | Uncoursed, "Upper Tier II" or<br>"Tier II" capital of the tower as<br>defined under the RIB                               |
|  | covered by a guarantee of the<br>source or related entity or other<br>anongement that legally or<br>themselves and or  | othout only per passa without cask past posts with<br>sign preference amongst preference amongs<br>other delit. Bennselves and other delit. Bennselves and other<br>themselves are other delit.  | hout cark par poccurathout<br>ct preference amongst<br>her debt themselves and other debt  | Creditors of the Bank and Gre<br>subordinated debt of the bank. sub  | reditions of the Bank and ubordinated debt of the Bank. Creditions of the Bank.  | and covered by a guarantee of<br>the bank. Issuer or related entity of<br>axangement that legally                                | f the<br>r other<br>or  |   |   | covered by a guarantee of the<br>source or related entity or other<br>anangement that legally or                       | covered by a guarantee of the<br>rouser or related entity or other<br>arrangement that legally or   | covered by a guarantee of the<br>issuer or related entity or othe<br>arrangement that legally or                       | covered by a guarantee of the<br>rosser or related entity or other<br>arrangement that legally or                      | covered by a guarantee of the<br>rocuer or related entity or other<br>anangement that legally or                       | covered by a guarantee of the<br>souer or related entity or other<br>arrangement that legally or                       |  | overed by a guarantee of the<br>cover or related entity or other<br>strangement that legally or   |  | overed by a guarantee of the couer or related entity or other or rangement that legally or A   | lebt of the Bank other than any<br>ubordinated debt qualifying as<br>ITI Capital (III) neither be                                 | the Bank (III) neither be<br>secured nor covered by any<br>guarantee of the Issuer or its  | subordinated debt of the Bank<br>other than any subordinated<br>debt qualifying as Additional  | subordinated debt of the Bank<br>other than any subordinated<br>debt qualifying as Additional  | tabilities exceeding assets of<br>the Bank if such abalance sheet<br>forms part of a requirements to   | ac per usual legal provisions<br>governing priority of charges.<br>(b) if the bank goes into   | south legal provisions,<br>governing priority of charges,<br>(b) if the bank goes into  | usual legal provisions<br>governing priority of charges.<br>b) if the Bank goes into   | Buildelines from time to time<br>and pair passwith other<br>Addition tier 1 notes   |
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|  | cantal built be on ju<br>cantang with hold<br>Two 2 stocknessed<br>Bank.   | Service of the control of the contro | vi. of other carking with holders of other round by the Stark.   | or<br>other  |  |  |   |   |   |  |   |  |  |  |  |  |   |  |  | with claims of holders of such<br>ubsequent debettures /<br>and issuances of the Bink (v)   | rowance cof the Bank (v) rank<br>part poccu-without preference<br>amongst the more best and other                                  | guidelines or regulations, the<br>claims of the Bondholders shall<br>be pair passurerth claims of  | guidelines or regulations, the<br>claims of the Bondholders shall<br>be part passu with claims of  |  |  |   |  |   |
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|  |  |  |  |  |  |  |   |   |   |  | 1   |  |  |  |  |  |   |  |  |   |  | Denselves  | themselves.  |  |  |   |  |   |
| 38         Non-compliant Spin (Solved)         No.         Yes         No.         Yes         No.         No.         Learn No.         No.         Learn No.         No.         Learn No  | Yes Yes No   | No No  | No.  | No No  |  | No.  |   | 165   | Tes   | -  | No.   |  | No.  |  | No.  | 106  | No.   | Tes  |  |   |  | No.  |  | No   | No.  | No.   | No.  |   |