

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

CC/S&B/SK/2022/679

10.02.2022

Madam / Dear Sir,

**Sub: Disclosure under Regulation 52 (7) of SEBI (LODR) Regulations, 2015
Quarter ended 31.12.2021**

Pursuant to Regulation 52 (7) of SEBI (LODR) Regulations, 2015, we inform that the unsecured, non-convertible bonds in the nature of Debentures issued by the Bank in accordance with Master Circular – Basel III Capital Regulations dated July 1, 2015 read with Master Circular - Prudential Guidelines on Capital Adequacy and Market Discipline - New Capital Adequacy Framework (NCAF) dated July 1, 2015 issued by Reserve Bank of India (RBI), is for the **Capital Adequacy** purposes qualifying as Additional Tier 1 (AT 1) and Tier 2 Capital of the Bank.

The above-mentioned RBI Master Circulars are applicable to Scheduled Commercial Banks for raising capital. In view of this, statement indicating utilization of issue proceeds of non-convertible securities is not applicable.

Please arrange for taking the above disclosure on record and dissemination.

Yours faithfully,



(Sham K.)

Asst. General Manager (Compliance & Company Secretary)

