

The Listing Department,
BSE Limited,
Phirojee Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/406

29.08.2024

Madam / Sir,

Issue of Basel III compliant Tier 2 bonds

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 7,500 Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each at a coupon of 7.42%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08447
2.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each
3.	Issue Size	Rs. 7,500 crore
4.	No. of Bonds	7,500
5.	Issue Opened on	28.08.2024
6.	Issue Closed on	28.08.2024
7.	Date of Allotment	29.08.2024
8.	Date of Redemption	29.08.2039 with Issuer Call, Tax Call and Regulatory Call
9.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10.	Coupon	7.42%
11.	Payment Schedule	Interest to be paid annually on 29 th August every year till redemption.
12.	Secured / Unsecured	Unsecured
13.	Special rights /privileges, if any	The Bonds are subject to Loss Absorption Features. Please refer Disclosure Document(s)

Please take the above information on record.



(Aruna N Dak)
DGM (Compliance & Company Secretary)

 bank.sbi

+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India