

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/AND/2023/748

03.01.2024

Madam / Sir,

**Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015:
Syndicated Borrowing**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform that State Bank of India has concluded the issuance of USD 1 billion (USD 750 million and greenshoe of USD 250 million) through Syndicated Social Loan. The loan book was closed on 2nd January 2024.

This is for your information and record.

Yours faithfully,



(Aruna Nitin Dak)
AGM (Compliance & Company Secretary)