

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, C / 1, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/AND/2024-25/184

14.06.2024

Madam / Sir,

**Disclosure under Reg 30 of SEBI (LODR) Regulations, 2015:
Raising of Senior Unsecured Bond**

Pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we advise that, State Bank of India has concluded the issuance of USD 100 Mio Senior Unsecured Floating Rate Notes having maturity of 3 years and coupon of SOFR+95 bps p.a. payable quarterly in arrears under Regulation-S. The Bonds will be issued through our London branch as of 20th June 2024.

Please take the above information on record.

Yours faithfully,



(Aruna Nitin Dak)
DGM (Compliance & Company Secretary)

 bank.sbi

+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India