

Application–cum-undertaking to be taken from all account holders new / existing / applying for conversion

The Branch Manager
State Bank of India...
.....Branch

Dear Sir,

Defence Salary Package

(1) Request For Conversion of Saving Bank Account to Defence Salary Package Account & (2) Undertaking from New / Existing Salary Package Account Holders for Sharing of Personal Data with third parties

1. I maintain a SB account with your branch. My account number is _____
2. I am presently employed/ retired from asat my mobile number isMy present address is appended below which may please be incorporated in your records for which I am enclosing..... I request you to accept it for satisfying KYC norms as prescribed by your bank along with other KYC document(s) as prescribed by RBI.
3. I am also enclosing Service Certificate/ copy of PPO issued from the office and request you to accept it for satisfying the norms as prescribed by the Bank.
4. In this connection, I request that my existing SB account be converted into Defence Salary Package/ Defence Salary Package - Pension account. I understand that auto sweep facility can be provided in this account and the special request is being submitted for the same separately (strike out if not applicable).
5. Since I am presently posted at / being posted to _____ I request that my account should be transferred to _____ Branch of SBI for ease of operation. (Strike out if not applicable).
6. I hereby undertake that I shall obtain a 'No Dues Certificate' from SBI in case I desire to shift my account to any other Bank for credit of Salary. I further undertake that I shall not seek to change my Salary Bankers from SBI unless I have liquidated all loans outstanding with SBI.
7. I hereby give my consent to SBI to share my personal data with the companies/ entities offering the complimentary benefits/ special features related to the salary package account for the purposes of availing such benefits/ features.

Yours faithfully,

(Signature)

Date :
Place :

Name :
Mob. No. :
Address :