

#### Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-

400020.

### <u>GROUP PERSONAL ACCIDENT/ AIR ACCIDENT / DISABILITY CLAIM INTIMATION FORM</u> (SALARY PACKAGE/PENSION A/Cs)

To be submitted for claiming Personal Accident Insurance (PAI) (death only) /Air Accident Insurance cover (AAI) (death only) within 90 days after date of death of Salary Package Account holder of SBI (Intimation may be advised through Email, Post, Telephone/ Fax) Issuance of this format for intimation of a claim is not to be taken as an admission of liability. Death/Disability due to accident only is covered under the Policy and account should be under Salary Package as on date of accident/death/disability)

#Do not leave any fields Blank, mark NA where not applicable.

Policy No.	580000/48/2026/72	Address:
(A/c State Bank of India)		SBI GPA Claims Cell
		Mumbai Regional Office No. 1, 3 <sup>rd</sup> Floor, Oriental
Policy Period	04 .04.2025	House,7 J. Tata Road, Churchgate, Mumbai- 400020.
	to	Phone :022-22821746 / 22821459 / 228281365 Toll Free No.: 1800-11-8485 Fax No. 022-22821648
	03.04.2026	Email Id: sbigpa.claims@orientalinsurance.co.in Cc. pote.ninad@orientalinsurance.co.in paihelpdesk@rathi.com

1	Name of Salary/Pension Account holder	
2	Address in full	
	a) Date of Accident	
	b) Time of Accident	
3	c) Place of Accident	
	d) Brief Details of Accident	
	e) Date of Death	
4	Salary Package/Pension Account No.	
	Xpress Credit (PL) Outstanding <b>(if any</b> ),Ac	
5	for DSP/CAPSP/ICGSP/PSP (Death in <mark>No</mark>	
5	action against Anti National Activities,	
	Terrorist, Naxalite foreign enemy only	
c	Type of Salary Package/Pension Account (Tick	CSP/DSP/CAPSP/ICGSP/SGSP/CGSP/PSP/RSP/SUSP/
6	the appropriate one)	Pensioner (DSP/CAPSP/ICGSP)

Salary Package Account Variant:     7   (Please mention as applicable Silver/Gold/Diamond/Platinum/Rhodium)     8   Name of Organization for DSP/CAPSP/ICGSP     8   Name of Organization for DSP/CAPSP/ICGSP     9   Name of the organization for others i.e. PSP/CGSP/SGSP/RSP/SUSP/CSP     9   Name of the organization for others i.e. PSP/CGSP/SGSP/RSP/SUSP/CSP     10   Personnel/Force/Batch No./ Employee ID number     11   Details of SBI Branch where Salary Account was maintained     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     13   Relationship of Nominee (if available)     15   E Mail ID of Nominee (if available)			
Silver/Gold/Diamond/Platinum/Rhodium)     Army / Air Force / Navy / Indian Coast Guard/ Assam     Rifle / Rashtriya Rifle / BRO (GREF) / BSF / CRPF / CISF /     Image: Name of Organization for DSP/CAPSP/ICGSP     Contact Detail     Landline:     Mobile No:     Mame of the organization for others i.e.     PSP/CGSP/SGSP/RSP/SUSP/CSP     Personnel/Force/Batch No./ Employee     In umber     Branch Name:     Petails of SBI Branch where Salary Account     Branch Name:     Place:     State:     Name of Nominee/Joint Account holder in the     Relationship of Nominee with Account Holder     Address of the Nominee     Image: Salary package account [as per Bank's record]     Image: Salary package account [as per Bank's record]     Image: Salary package of the Nominee     Image: Salary package (if available)     Image: Salary pa		Salary Package Account Variant:	
Army / Air Force / Navy / Indian Coast Guard/ Assam     Rifle / Rashtriya Rifle / BRO (GREF) / BSF / CRPF / CISF /     ITBP / SSB / NSG/RPF/ NDRF/SPG     Unit Address:     Init Address     Init Address     Init Address     Init Address     Init Address     Init Init Address     Init Init Init Init Init Init Init Init	7	(Please mention as applicable	
Rifle / Rashtriya Rifle / BRO (GREF) / BSF / CRPF / CISF /     8   Name of Organization for DSP/CAPSP/ICGSP     9   Name of the organization for others i.e.     9   Name of the organization for others i.e.     9   Name of the organization for others i.e.     9   Name of SSP/SSP/SUSP/CSP     10   Personnel/Force/Batch No./ Employee     11   Details of SBI Branch where Salary Account     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     13   Relationship of Nominee with Account Holder     14   Address of the Nominee     15   E Mail ID of Nominee (if available)		Silver/Gold/Diamond/Platinum/Rhodium)	
8   Name of Organization for DSP/CAPSP/ICGSP   ITBP / SSB / NSG/RPF/ NDRF/SPG     8   Name of Organization for DSP/CAPSP/ICGSP   Unit Address:     9   Name of the organization for others i.e.   Name of Employer/Department Name:     9   Name of the organization for others i.e.   Name of Employer/Department Name:     9   Personnel/Force/Batch No./ Employee   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee   Branch Name:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     11   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     12   Name of Nominee with Account Holder   Image: State:     13   Relationship of Nominee   Image: State:     14   Address of the Nominee   Image: State:     15   E Mail ID of Nominee (if available)   Image: State:			Army / Air Force / Navy / Indian Coast Guard/ Assam
8   Name of Organization for DSP/CAPSP/ICGSP   Unit Address:     8   Name of Organization for DSP/CAPSP/ICGSP   Contact Detail Landline: Mobile No:     9   Name of the organization for others i.e. PSP/CGSP/SGSP/RSP/SUSP/CSP   Name of Employer/ Department Name:     10   Personnel/Force/Batch No./ Employee ID number   Contact Detail :Phone/Email     11   Details of SBI Branch where Salary Account was maintained   Branch Name: Place: State:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Image: Name of Nominee     14   Address of the Nominee   Image: Name of Nominee     15   E Mail ID of Nominee (if available)   Image: Name of Nominee (if available)			Rifle / Rashtriya Rifle / BRO (GREF) / BSF / CRPF / CISF /
8   Name of Organization for DSP/CAPSP/ICGSP     9   Name of the organization for others i.e. PSP/CGSP/SGSP/RSP/SUSP/CSP   Name of Employer/ Department Name:     9   Name of the organization for others i.e. PSP/CGSP/SGSP/RSP/SUSP/CSP   Name of Employer/ Department Name:     10   Personnel/Force/Batch No./ Employee ID number   Contact Detail :Phone/Email     11   Details of SBI Branch where Salary Account Branch Code: Place: State:   Branch Name:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   ID     14   Address of the Nominee   ID     15   E Mail ID of Nominee (if available)   ID			ITBP / SSB / NSG/RPF/ NDRF/SPG
P   Name of the organization for others i.e.   Name of Employer/ Department Name:     9   Name of the organization for others i.e.   Name of Employer/ Department Name:     9   Name of the organization for others i.e.   Name of Employer/ Department Name:     10   Personnel/Force/Batch No./ Employee   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee   Branch Name:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Image:     14   Address of the Nominee   Image:     15   E Mail ID of Nominee (if available)   Image:			Unit Address:
Image: Second	0	Name of Opposition for DCD/CADCD//CCCD	
Landline:   Mobile No:     9   Name of the organization for others i.e.   Name of Employer/ Department Name:     9   PSP/CGSP/SGSP/RSP/SUSP/CSP   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee   Branch Name:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Image:     14   Address of the Nominee   Image:     15   E Mail ID of Nominee (if available)   Image:	8	Name of Organization for DSP/CAPSP/ICGSP	
Landline:   Mobile No:     9   Name of the organization for others i.e.   Name of Employer/ Department Name:     9   Name of the organization for others i.e.   Name of Employer/ Department Name:     10   Personnel/Force/Batch No./ Employee   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee   Branch Name:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     11   Details of SBI Branch where Salary Account Branch Code:   Place:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Image:     14   Address of the Nominee   Image:     15   E Mail ID of Nominee (if available)   Image:			
Mobile No:     Mame of the organization for others i.e.     PSP/CGSP/SGSP/RSP/SUSP/CSP     Personnel/Force/Batch No./ Employee     ID number     Branch Name:     Details of SBI Branch where Salary Account Branch Code:     Was maintained     Place:     State:     Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     Relationship of Nominee with Account Holder     Address of the Nominee     If Address of the Nominee (if available)			Contact Detail
9   Name of the organization for others i.e.   Name of Employer/ Department Name:     9   PSP/CGSP/SGSP/RSP/SUSP/CSP   Contact Detail :Phone/Email     10   Personnel/Force/Batch No./ Employee ID number   Branch Name:     11   Details of SBI Branch where Salary Account was maintained   Branch Name:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Holder     14   Address of the Nominee   Image: State     15   E Mail ID of Nominee (if available)   Image: State			Landline:
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10   ID number     11   Details of SBI Branch where Salary Account Branch Code:     11   Details of SBI Branch where Salary Account Branch Code:     11   Details of SBI Branch where Salary Account Branch Code:     11   Place:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     13   Relationship of Nominee with Account Holder     14   Address of the Nominee     15   E Mail ID of Nominee (if available)		PSP/CGSP/SGSP/RSP/SUSP/CSP	Contact Detail :Phone/Email
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11   Details of SBI Branch where Salary Account Branch Code:     11   Details of SBI Branch where Salary Account Branch Code:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     13   Relationship of Nominee with Account Holder     14   Address of the Nominee     15   E Mail ID of Nominee (if available)	10		
11   Details of SBI Branch where Salary Account Branch Code:     11   Was maintained   Place:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]   State:     13   Relationship of Nominee with Account Holder   Holder     14   Address of the Nominee   If available			Branch Name:
11   was maintained   Place: State:     12   Name of Nominee/Joint Account holder in the salary package account [as per Bank's record]     13   Relationship of Nominee with Account Holder     14   Address of the Nominee     15   E Mail ID of Nominee (if available)		Details of SBI Branch where Salary Account	
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13 Relationship of Nominee with Account Holder   14 Address of the Nominee   15 E Mail ID of Nominee (if available)	12		
14 Address of the Nominee   15 E Mail ID of Nominee (if available)	13		
15 E Mail ID of Nominee (if available)		······································	
15 E Mail ID of Nominee (if available)	14	Address of the Nominee	
	- '		
	15	E Mail ID of Nominee (if available)	
16 Contact Number of Nominee (if available)			
	16	Contact Number of Nominee (if available)	

[#Corporate Salary Package (CSP), Defence Salary Package (DSP), Central Armed Police Salary Package (CAPSP), Indian Coast Guard Salary Package (ICGSP), State Government Salary Package (SGSP), Central Government Salary Package (CGSP), Police Salary Package (PSP) and Railway Salary Package (RSP), Start-up Salary Package (SUSP)] (@ Please tick on the appropriate organization)

Above information are true to the best of my / our knowledge and belief.

Signature of person Intimating Claim	
Full Name of person Intimating Claim	
Relationship with Deceased Account Hol	der
Contact details of Person Intimating Clai	m
Landline No	
Mobile No	
Email ID	



### Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-

400020

#### <u>Group Personal Accident/ Air Accident Claim Form</u> (To Be Filled by Nominee/ Claimant/ Legal Heir)

Submission of this format for claim is not to be taken as an admission of liability.

-	e Bank of	580000/48/2026/72	Address: SBI GPA Claims Cell, Mumbai Regional Office No. 1, Sml Flaar, Oriental Haves, 7, 1, Tata Daad		
Policy Period 4.04.2025 to Churchgate, Phone :022-2 Toll Free No. Fax No. 022- Email Id: sbi Cc. po		riental House,7 J. Tata Road, Mumbai-400020. 22821746 / 22821459 / 228281365 .: 1800-11-8485 -22821648 igpa.claims@orientalinsurance.co.in ote.ninad@orientalinsurance.co.in paihelpdesk@rathi.com			
1	Name of S	Salary/Pension Account	holder		
2	Address oj	f Claimant			
3	Date of Ad	ccident			
4	Date of De	eath of Salary/Pension A	ccount Holder		
5	Cause of	Death			
6	Salary/Pe	nsion Package Account	No.		
7	Xpress Cr DSP/CAPSI	edit (PL) Outstanding P/ICGSP/PSP only	(if any), for	Ac No:	O/s as on date:
8	Name of t	he organization			
9	-	Nominee/Joint Account nsion package account	holder in the		
10	Mobile Nı holder	umber of Nominee/ Join	nt account		
11	Contact N	umber of other close pe	erson/relative		
12	Branch De maintaine	tails where Salary/Pens d	ion Account is	Branch Name: Branch Code: Place: State:	
	variant/Pa <mark>*Send doo</mark>	ount (eligibility as per h ackage) <mark>suments for applicable</mark> ang with PAI claim docu	<mark>add-on</mark>	PAI: Rs. AAI: Rs. Add on Covers: Rs.	

### Please ensure to enclose below mentioned documents: DOCUMENTS TO BE SUBMITTED ALONG WITH ANNEXURE 5 (Claim Form)

SI No.	Documents	Enclosed (Yes / No		Documents	Enclosed Yes / No
I	Annexure 4: Claim Intimation Form		VIII	Viscera Report / Chemical Analysis Report in case where postmortem report shows the cause of death due to poisoning or alcohol or confirm after Viscera/Chemical Analysis Report	
п	Annexure 6: Duly stamped and signed Certificate by SBI Branch Manager on Bank Letter head.		IX	Aadhar Card of Nominee/Joint Account holder /Claimant in the salary package account.	
			x	Salary Ac Statement for last three months and Copy of Salary Slip last three Months (Prior to date of accident)	
111	Annexure 7: Bank details/ NEFT Form of Nominee/Joint Account /Claimant holder in the salary package account		XI	PAN card copy of the Nominee/Joint Account holder/ Claimant in the salary package account. if not available, then form 60	
IV	Attested Copy of Death Certificate		XII	Attested copy of the first page of the Bank Passbook or cancelled Cheque containing the Name of Account Holder (claimant), IFSC Code of the Bank, Bank Account Number of Nominee/Joint Account holder/ Claimant	
v	Attested Copy of Postmortem Report		XIII	Other suitable document to prove legal heirship in case claimant is not a nominee / joint account holder as per Bank's record	
vi	Attested Copy of FIR Report		XIV	In case of multiple heirs, (consent from all the legal heirs)	
VII	Defence Authority report in case FIR is not available (For Armed forces)		xv	Certified Copy of Final Police Investigation Report in case of train accident/drowning/murder	

I hereby declare that the foregoing statements made by me are true in all respects, that I have not attempted to conceal from the Company anything with which it ought to be made acquainted and that if I have made or in any further declaration the Company may require shall make any false or fraudulent statement or untrue averment whatever, the Claim shall be void and my right to compensation forfeited. I am willing if required, to make and provide to the Company a statutory Declaration of the whole of the foregoing statement or of any other statement made in connection with this claim.

Signature of Nominee/Joint Account Holder/Claimant Name Date

Annexure 6

### To be submitted on Bank's letter head

per	per the documents submitted by the nominee/ claimant), is a holder of Salary Package Account:				
1	Salary Package Account Number	:			
2	Address in full (as per Bank records)	:			
3	Date of Accidental Death (as per death certificate)	:			
4	Details of SBI Branch where the Salary Package	:	Br. Name:		
	Account is maintained		Br. Code:		
		:	State:		
			Module:		
			Circle:		
5	Name of the Salary Package Account holder	:			
6	Xpress Credit (PL) Outstanding (if any), for		Ac No.		
0	DSP/CAPSP/ICGSP only	•	O/s as on Date:		
7	Name of Salary Package account	:			
	DSP/CAPSP/ICGSP/PSP/CSP/SGSP/CGSP/RSP/SUSP				
8	Salary Package Account Variant: (Please mention as	:			
0	applicable, Silver/Gold/Diamond/Platinum/Rhodium)				
9	Date of last Salary Credit (Prior to Accident)	:			
10	Name of the Joint account holder of Salary Account (if				
	available)				
11	Address/Contact No of Joint Account holder				
12	Is nomination available in the Account of the				
	deceased (Yes/No)				
13	Name of nominee(s), if available	:			
	Contact No./ Address of Nominee	:			
14	Nominee A/c details (Ac should be in SBI only)	:			

This is to certify that Shri/Smt/Ms. \_\_\_\_\_\_ who expired on \_\_\_\_\_ due to accident (as

# Details of Bank account and nominee have been furnished only after verifying the same in

**CBS.** The undersigned will not be held responsible for the genuineness/authenticity of documents like FIR, Death Certificate, Postmortem report, etc. submitted by the claimant to the Insurance Company. It shall be the responsibility of "The Oriental Insurance Company Ltd." to ascertain their authenticity. All further correspondence should be made directly between the claimant and the Insurance Company. The claim settlement will be entirely the responsibility of Insurance Company. All settlements/disputes will be between the claimant and the Insurance Company, and the Bank will not be a party to such disputes.

	For State Bank of India		
Branch Name			
Branch Code	Signature of Branch Manager		
Date:			
	Name of the Signing Officer:		
	P.F. No.:		
	Mobile No.		
	Email I'd		



#### <u>NEFT FORM FOR PERSONAL ACCIDENT INSURANCE</u> (To be submitted by the Nominee/Claimant/Legal heir only)

## Oriental Insurance Co. Ltd.

SBI GPA Claims Cell

Mumbai Regional Office 1, 2nd Floor, Oriental House, 7 J. Tata Road, Churchgate, Mumbai-400020

sbigpa.claims@orientalinsurance.co.in / milindpmb@orientalinsurance.co.in (Policy No. 580000/48/2026/72)

Sir,

I/We furnish below details of my/our SBI account to be used for effecting payments due to us by NEFT/RTGS

SBI Account Details for NEFT/RTGS		
Name of the Claimant (Account Holder)		
Bank Name	State Bank of India	
Bank Branch Name		
Bank Branch Address		
MICR Code		
Full Bank Account No. (for NEFT)		
IFSC Code		

Please attach a copy of a cancelled cheque leaf or Photocopy of the first page of the Bank Passbook containing the name of account holder, Bank account number, and IFSC code. Please verify the details with your bank before submitting.

I/We hereby declare that the particulars given above are correct and express my/our willingness to receive credit of claim proceeds through the mode indicated above. Notwithstanding my/our choice of mode, The Oriental Insurance Co. Ltd. reserves the right to issue a cheque/credit the account in the mode that may deem fit. I/We would not hold The Oriental Insurance Co. Ltd. responsible if the transaction is delayed or not effected at all or credited to an incorrect account for the reasons of incomplete/incorrect information.

I authorize State Bank of India to recover / adjust any Loan / dues outstanding in the name of the life assured / deceased before allowing release of funds form my account in which insurance claim due is paid.

Name: (.....)

Signature of the Applicant (Claimant)

Place: Date: ...../..../.....