



State Bank of India

Xpress Credit Loan Application Form

Please read these instructions carefully before filling up the application form

1. Section-A (Personal Details) and Section-B (Employment and Income Details) are to be filled up and signed by the Applicant.
2. Completely filled up Section-C (Loan Details) and Section-E (Declaration) are to be signed by Applicant.
3. Please complete all particulars in BLOCK letters and tick boxes wherever applicable. In case of multiple options strike out whichever is not applicable. All dates are to be filled up in DD-MM-YYYY format only
4. To ensure quick disbursal, please submit application form comprising Section-A, Section-B, Section-C and Section-E, fully complete in all respect with relevant supporting documents as per Document Checklist given below

Document check list (Salaried Employee)

1. Application form duly filled by the borrower and submitted along with 2 Latest Passport size photographs.
2. Proof of identity (Photocopies of PAN/Passport/Driver's License, Voter ID card/ Aadhar Card)
3. Proof of Residence (photo copies of recent Telephone Bills/ Electricity Bill/Property tax receipt/ Passport/ Voters ID card)
4. Copy of identity card issued by the employer.
5. Latest six months' Bank Statement of the account where salary is credited.
6. Last 6 months' salary slip (optional*).
7. Irrevocable Letter of Authority addressed to disbursing authority
8. Irrevocable Letter of Authority from the person authorized to disbursed Salary and allowances

*Except for certain categories of employees where it is **mandatory**

Document check list (DSP-PMSP-ICGSP)

1. Application form duly filled by the borrower and submitted along with 2 latest Passport size photographs.
2. Proof of identity (Photocopies of PAN/Passport/Driver's License, Voter ID card/ Aadhar Card/simplified KYC) #
3. Proof of Residence (photo copies of recent Telephone Bills/ Electricity Bill/Property tax receipt/ Passport/ Voters ID card) #
4. Latest six months Bank Statement of the account where salary is credited.
5. Last 6 months' salary slip (optional).

(For Official Use):

Personal Loan Application No:	<input type="text"/>	Date:	<input type="text"/>
Bank Branch Code:	<input type="text"/>	Bank Branch Name:	<input type="text"/>
Referral Group:	<input type="text"/>	Existing LOS Borrower : Yes/No	
Sourcing Entity Type:	Branch <input type="checkbox"/> MPST <input type="checkbox"/> Others <input type="checkbox"/>	Source Code:	<input type="text"/>
Source Officer Code:	<input type="text"/>	Sourcing Officer Name:	<input type="text"/>
LOS ID:	<input type="text"/>	LMS/OCAS ID:	<input type="text"/>

(TICK THE RELEVANT BOX BELOW)

Processing Fee Collected	Y <input type="checkbox"/> N <input type="checkbox"/> N.A <input type="checkbox"/>	Stamp Duty Collected	Y <input type="checkbox"/> N <input type="checkbox"/> N.A <input type="checkbox"/>
SBI Life Sold	Y <input type="checkbox"/> N <input type="checkbox"/> N.A <input type="checkbox"/>	SBI Loan Insurance Sold	Y <input type="checkbox"/> N <input type="checkbox"/> N.A <input type="checkbox"/>

SECTION-B (EMPLOYMENT & INCOME DETAILS)

Nature of Occupation Salaried

Salaried Individual

Salaried Individual

Employer Name

Employment Status Regular Probationary Contractual

Total Experience

 Yrs Months

Years in Present Job

 Yrs Months

Years in Previous Job (If Applicable)

 Yrs Months

Previous Employer's Name

Contact Number

Previous Employer's Address

Current Industry

DDO'S Designation

DDO'S Address

Organization Type

Public Sector Unit Listed Private Company Unlisted Private Company MNC Central/State Government Others

Department

Designation

Employee No.

Remaining Service

 Yrs Months

Website

Defence Personnel

Applicable only for Defence Personnel

DEFENCE ARMY

NAVY

AIR FORCE

GRES/BRO

RASHTRIYA RIFLES

ASSAM RIFLES

INDIAN COAST GUARDS

PARAMILITARY

BSF

CRPF

CISF

ITBP

SSB

Personal/Force Number

In case of Army personnel, please furnish your regiment Name

Income / Financial Details

Income / Financial Details

Income Details (Salaried)

Income Head	Gross Amount	Net Amount	Periodicity	Mode

Obligation Details

Obligation Head	Gross Amount	Net Amount	Periodicity	Remarks

Existing Liability (If Any)

Bank / Financer Name	Type of Loan	Loan Amount	EMI Amount	EMIs already Paid	Principal Outstanding

Bank Accounts Held

Bank Name	Branch	Account Type	Account Number	Account held for (Years)

Credit Cards

Card Number	Issuer Name	Primary /Supplementary	Outstanding Balance	Remarks

Fixed Deposits

FD Number	Amount	Rate	Maturity Date(dd/mm/yyyy)	Bank Name

Other Assets (Bonds, Shares, Mutual Fund, Other Investments, Precious metals / Gold / Jewelry /Vehicle / Immovable Property etc)

Asset Type	Asset Description	Asset No.	Asset Value	Remarks

Name of Applicant:

Signature of Applicant

Date:

SECTION-C (LOAN DETAILS)

Scheme Name Xpress Credit to Teacher / Others

Loan Details:

Net Monthly Income Proposed EMI EMI/NMI Ratio Loan Amount Repayment Monthly

Tenure (Months) Rate of Interest .

Check-off Full Partial No

Salary Packages SGSP CGSP PSP RSP DSP PMSP ICGSP OTHERS Specify _____

Loan Purpose Children's Marriage Education of children Medical Travel Purchase of Consumer Durable others (Please specify) _____

Corporate and Institutional Tie-ups _____ (please specify)

Processing Fee Rs. _____ Concessions if any % Concession in Processing fee Rs. _____

SECTION-D (INSURANCE) - OPTIONAL

Life Insurance

For your benefit and convenience, the following group insurance plan underwritten by SBI Life Insurance Company Ltd is available for your consideration. If you opt for this cover, SBI would administer your enrolment for the chosen plan. Please note that this insurance cover is optional for the purpose of the loan application and may also be obtained from other providers.

Do you wish to be covered by Cover e.g. SBI Life?

Yes No

If YES, One time premium will be paid by you or you would like to add the premium to the Personal loan?

I will pay the premium Please add the premium to the Personal loan amount mentioned above

Loan Insurance

For your benefit and convenience, the following Loan insurance plan underwritten by SBI General Insurance Company Ltd is available for your benefit and protection. If you opt for this cover, SBI would administer your enrolment for the chosen plan. Please note that this insurance cover is optional for the purpose of the loan application

Do you wish to be covered by SBI General Loan Insurance?

Yes No

If YES, One time premium will be paid by you or you would like to add the premium to the Personal loan?

I will pay the premium Please add the premium to the Personal loan amount mentioned above

