###### Annexure: PL-37

###### APPLICATION FORM

For Loans against

(Please write the name of the security\* against which loan is being applied for) (Security\* : Shares/Debentures/Bonds/RBI Relief Bonds/Mutual Fund units/NSCs, etc.)

STATE BANK OF INDIA

Photo of Co-obligant

Photo of the Applicant

BRANCH

1. PERSONAL INFORMATION
2. Name :

First Name Middle Name Surname/Last Name Co-applicant’s

Name :

First Name Middle Name Surname/Last Name

1. (i) Applicant’s Address :

(R)

(O)

Telephone No . (R)

(ii) Co-applicant’s Address :

(O)

(R)

(O)

Telephone No . (R) (O)

|  |  |  |  |
| --- | --- | --- | --- |
| 3. Date of Birth : | Applicant | Co-applicant |  |
|  | Day /Month/Year | Day/Month/Year |  |
| Age : | Years | Years |  |
| 4. Sex : | Male/Female | Male/Female |  |
| 1. Occupation :    1. Employee (Designation) : |  |  |  |
| 1. Self-Employed : 2. Pensioner : 3. Agriculturist : |  |  |  |
|  |  |  |  |

|  |  |
| --- | --- |
| 6. Monthly /Annual Income : |  |
| Gross Rs. : |  |
| Net Rs. : |  |
| Other Regular : |  |
| Monthly Income Rs. : |  |
| Please specify Source : |  |
| 7. Purpose of Loan : |  |
| 8. Nature of Security offered : |  |

(give full particulars of Shares/Debentures/Bonds/ RBI Relief Bonds/NSCs Mutual Fund Units etc.)

1. Loan Amount : Rs.

Proposed Repayment Period :

Proposed Monthly Repayment : Rs.

1. DETAILS OF BANK ACCOUNT :

Months / Years

Applicant Co-applicant

1. Name of the Bank : Branch : Telephone No. : Type of Account : Account Number : Year of Opening :
2. DECLARATION :

I/We declare that all the particulars and information given in the application form are true, correct and complete and that they shall form the basis of any loan, State Bank of India may decide to grant me/us.

I/We undertake to inform State Bank of India regarding change in my/our occupation/ employment / residential address and to provide any further information that the bank may require.

I/We further authorise the bank to credit all sums received by the bank or standing to the credit in my/our name jointly or severally to the loan account, if necessary. I/ We confirm that the funds will be used for stated purpose and will not be used for speculative purpose. I/We confirm that we are resident Indians.

I also understand that the sanction of the loan is subject to the execution of documents as per the Bank’s requirements. I agree that the Bank has a right to make such enquiries about me as it/they think(s) fit.

Signature of Applicant Co-applicant

Place :

Date :

1. Documentation :

###### Please submit the following documents alongwith your application :

* Latest monthly salary slip showing deductions - of Self and Co-applicant.
* Latest Form 16 from employer (for employees) - of Self and Co-applicant.
* Copy of IT return for last two years, duly acknowledged by ITO with computation of income, for others.
* Copy of Passport or Voters ID Card or Driving License for proof of Identity
* Copy of Electricity Bill/Telephone Bill/Passport/Voters I-Card for proof of residence.
* Latest Passport size Photograph - of Self and Co-applicant.
* Last six months Bank Statement of the account where salary is credited of Self and Co-applicant.
* Proof of official address (for employees)

Signature of Applicant Co-applicant

Place :

Date :

###### FOR BANK’S USE

Security Face Value NAV/Repurchase Value/ Margin Eligible Loan Offered Market Value Amount

Recommended : Sanctioned :

Date : Date :

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